

Exchange Act. o

Item 2.02. Results of Operations and Financial Condition

The information set forth in the press release issued by Leucadia National Corporation on April 26, 2018, attached hereto as Exhibit 99.1, is incorporated herein by reference.

Item 9.01(d). Exhibits

Exhibit No. Description

99.1 Press Release issued by Leucadia National Corporation on April 26, 2018

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 26, 2018

LEUCADIA NATIONAL CORPORATION

By: /s/ Teresa S. Gendron
Name: Teresa S. Gendron
Title: Vice President and Chief Financial Officer

EXHIBIT INDEX

Exhibit No. Exhibit

99.1 Press Release dated April 26, 2018