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LEUCADIA NATIONAL CORP
Form 8-K
March 26, 2004

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): March 26, 2004

Leucadia National Corporation

(Exact Name of Registrant as Specified in its Charter)

New York

(State or Other Jurisdiction of Incorporation)

1-5721

(Commission File Number)

13-2615557

(I.R.S. Employer Identification No.)

315 Park Avenue South, New York, N.Y.

(Address of Principal Executive Offices)

10010

(Zip Code)

(212) 460-1900

(Registrant's Telephone Number, Including Area Code)

N/A

(Former Name or Former Address, if Changed Since Last Report)
=====

Item 5. Other Events.

The information set forth in the press releases issued by Leucadia National Corporation, attached hereto as Exhibit 99.1 is incorporated herein by reference.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

99.1 Press release of Leucadia National Corporation dated March 26, 2004.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LEUCADIA NATIONAL CORPORATION

By: /s/ Joseph A. Orlando

Joseph A. Orlando
Vice President and Chief
Financial Officer

Date: March 26, 2004

EXHIBIT INDEX

Item No.

99.1 Press release of Leucadia National Corporation dated March 26, 2004.