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CENDANT CORP
Form 8-K
April 03, 2001

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): APRIL 2, 2001

CENDANT CORPORATION

(Exact Name of Registrant as Specified in Charter)

| | | |
|---|-----------------------------|--------------------------------------|
| DELAWARE | 1-10308 | 06-0918165 |
| ----- | ----- | ----- |
| (State or Other Jurisdiction of Incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | |
|--|------------|
| 9 WEST 57TH STREET NEW YORK, NEW YORK | 10019 |
| ----- | ----- |
| (Address of principal executive offices) | (zip code) |

Registrant's telephone number, including area code: (212) 314-1800

NOT APPLICABLE

(Former Name or Former Address, if Changed Since Last Report)

ITEM 5. OTHER EVENTS.

On April 2, 2001, Cendant Corporation, a Delaware corporation ("Cendant"), announced the completion of the acquisition of Fairfield Communities, Inc., a Delaware corporation ("Fairfield"). The acquisition was consummated through a merger of a subsidiary of Cendant with and into Fairfield (with Fairfield as the surviving corporation) pursuant to which Fairfield stockholders will receive \$16 in cash for each outstanding share of Fairfield common stock. The acquisition is valued at approximately \$690 million.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits.

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| No. | Description |
|------|---|
| 99.1 | Press Release of Cendant Corporation dated April 2, 2001. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CENDANT CORPORATION

By: /s/ Eric J. Bock

Name: Eric J. Bock
Title: Senior Vice President - Law and
Corporate Secretary

Dated: April 2, 2001

EXHIBIT INDEX

| Exhibit No. | Description |
|-------------|---|
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