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CALCULATION OF FILING  
FEE

Transaction Valuation(1)  
\$2,503,857,888

Amount of Filing Fee(2)  
\$139,715.27

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consolidated complaint, captioned Hersh et al. v. Pien et al., Docket No. C-71-09, filed on August 5, 2009 (the complaints in clauses (1) through (9) of this sentence, collectively, the “Superior Court Complaints” and, together with the Blumberg Complaint, the Blevins Complaint and the Federal Haleboua Complaint, the “Complaints”). The Complaints name as defendants the Company, the members of the Company Board and Parent. The Blevins Complaint, the Federal Haleboua Complaint, the Jerjian Complaint and the Gordon Complaint also name Purchaser as a defendant. Each Complaint alleges that the members of the Company Board breached their fiduciary duties to the Company’s shareholders in connection with the sale of the Company and that Parent and, in the case of the Blevins Complaint, the Federal Haleboua Complaint, the Jerjian Complaint and the Gordon Complaint, Purchaser and, in the case of each Complaint other than the Haleboua Complaint, the Company aided and abetted the purported breaches of fiduciary duties. In addition, the Blumberg Complaint and the Federal Haleboua Complaint allege certain violations of the Exchange Act by the Company, Parent and, in the case of the Federal Haleboua Complaint, Purchaser. Each Complaint seeks to enjoin the Offer, in addition to seeking other equitable and monetary relief. With respect to each of the Complaints, Parent and Purchaser believe that the allegations against Parent and, where applicable, Purchaser, are without merit, and Parent and Purchaser intend to defend vigorously the actions.”

SIGNATURE

After due inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

PUMA ACQUISITION CORPORATION

By: /s/ Jeremy Levin

Name: Dr. Jeremy Levin

Title President

Date: August 6, 2009

BRISTOL-MYERS SQUIBB COMPANY

By: /s/ Jeremy Levin

Name: Dr. Jeremy Levin

Title Senior Vice President,  
Strategic Transactions

Date: August 6, 2009