

PNC FUNDING CORP
Form FWP
January 26, 2007

Filed Pursuant to Rule 433
 Registration Nos. 333-139912
 333-139912-01

PNC Funding Corp
\$750,000,000 Floating Rate Senior Notes
Due 2012
Summary of Terms

| | |
|---|---|
| Issuer | PNC Funding Corp |
| Guarantor | The PNC Financial Services Group, Inc. |
| Expected Ratings | A2 / A / A |
| Note Type | Senior Notes |
| Trade Date | January 25, 2007 |
| Settlement Date (T+5 days) | February 1, 2007 |
| Maturity Date | January 31, 2012 |
| Principal Amount | \$750,000,000 |
| Price to Investors | 100% |
| Pricing Benchmark | LIBOR, determined by Telerate 3750 |
| Designated LIBOR Currency | U.S. Dollars |
| Index Maturity | Three months |
| Coupon | 3M LIBOR + 14 bps |
| Interest Payment Period | Quarterly |
| Interest Payment Dates | Quarterly on each January 31, April 30, July 31, and October 31 of each year, commencing April 30, 2007 and ending on the Maturity Date |
| Initial Interest Rate | To be determined two London Business Days prior to settlement date |
| Interest Reset Periods and Dates | Quarterly, on each Interest Payment Date |
| Interest Determination Dates | Two London Business Days prior to each Interest Payment Date |
| Day Count Convention | Actual / 360 |
| Payment Business Days | New York, London |
| Payment Convention | Adjusted Modified Following |
| Denominations | Minimum denominations of \$1,000 with increments of \$1,000 thereafter |
| Bookrunners | Citigroup Global Markets Inc., Goldman, Sachs & Co. |
| Billing and Delivery Agent | Goldman, Sachs & Co. |
| Listing | None |
| CUSIP Number | 693476AZ6 |

PNC Funding Corp and The PNC Financial Services Group, Inc. have filed a registration statement (including a prospectus and preliminary prospectus supplement) with the SEC for the offering to which this communication relates. Before you invest, you should read each of these documents and the other documents filed with the SEC and incorporated by reference in such documents for more complete information about PNC Funding Corp, The PNC Financial Services Group, Inc. and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, Citigroup Global Markets Inc. and Goldman, Sachs & Co. will arrange to send you these documents if you call them by calling Citigroup Global Markets Inc. toll-free at 1-877-858-5407 or Goldman, Sachs & Co. toll-free at 1-866-471-2526.

PNC Funding Corp
\$500,000,000 Floating Rate Senior Notes
Due 2014
Summary of Terms

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|---|---|
| Issuer | PNC Funding Corp |
| Guarantor | The PNC Financial Services Group, Inc. |
| Expected Ratings | A2 / A / A |
| Note Type | Senior Notes |
| Trade Date | January 25, 2007 |
| Settlement Date (T+5 days) | February 1, 2007 |
| Maturity Date | January 31, 2014 |
| Principal Amount | \$500,000,000 |
| Price to Investors | 100% |
| Pricing Benchmark | LIBOR, determined by Telerate 3750 |
| Designated LIBOR Currency | U.S. Dollars |
| Index Maturity | Three months |
| Coupon | 3M LIBOR + 20 bps |
| Interest Payment Period | Quarterly |
| Interest Payment Dates | Quarterly on each January 31, April 30, July 31, and October 31 of each year, commencing April 30, 2007 and ending on the Maturity Date |
| Initial Interest Rate | To be determined two London Business Days prior to settlement date |
| Interest Reset Periods and Dates | Quarterly, on each Interest Payment Date |
| Interest Determination Dates | Two London Business Days prior to each Interest Payment Date |
| Day Count Convention | Actual / 360 |
| Payment Business Days | New York, London |
| Payment Convention | Adjusted Modified Following |
| Denominations | Minimum denominations of \$1,000 with increments of \$1,000 thereafter |
| Bookrunners | Citigroup Global Markets Inc., Goldman, Sachs & Co. |
| Billing and Delivery Agent | Goldman, Sachs & Co. |
| Listing | None |
| CUSIP Number | 693476BA0 |

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