

Edgar Filing: KEY ENERGY SERVICES INC - Form 8-K/A

General Instruction B.3. to Form 8-K an amendment to this report for purposes of filing the pro forma financial information will not be made.

(c) Exhibits

- 2.1* - Plan and Agreement of Merger among Key Energy Services, Inc., Key Merger Sub., Inc. and Q Services, Inc. dated as of May 13, 2002.
- 2.2** - First Amendment to Plan and Agreement of Merger among Key Energy Services, Inc., Key Merger Sub, Inc., and Q Services, Inc. dated as of May 30, 2002.
- 99.1** - Press Release dated July 19, 2002

* Incorporated by reference from Exhibit 2.1 to the Form 8-K dated May 17, 2002.

** Previously filed.

SIGNATURE

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant duly caused this report to be signed by the undersigned hereunto duly authorized.

Date: October 2, 2002

KEY ENERGY SERVICES, INC.

By: /s/ FRANCIS D. JOHN

Francis D. John
Chairman of the Board, President
and Chief Executive Officer

EXHIBIT INDEX

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