

Edgar Filing: UNI MARTS INC - Form 8-K

UNI MARTS INC  
Form 8-K  
April 28, 2004

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

APRIL 28, 2004

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Date of Report (Date of earliest event reported)

UNI-MARTS INC.

-----  
(Exact name of registrant as specified in its charter)

DELAWARE

1-11556

25-1311379

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(State or other jurisdiction of  
incorporation)

(Commission  
File Number)

(I.R.S. Employer  
Identification No.)

477 EAST BEAVER AVENUE

STATE COLLEGE, PA 16801-5690

-----  
(Address of principal executive offices)

(814) 234-6000

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(Registrant's telephone number, including area code)

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits:

EXHIBIT NO.                      DESCRIPTION

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99.1                              Press release dated April 28, 2004

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On April 28, 2004, Uni-Mart's Inc. (the "Company") issued a press release regarding its financial results for the quarter ended April 1, 2004. The Company's press release is attached as Exhibit 99.1 to this Current Report on Form 8-K and incorporated by reference herein.

The information in this Current Report on Form 8-K and the Exhibit attached hereto shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934 (the "Exchange Act") or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933 or the Exchange Act, regardless of any general incorporation language in such filing.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 28, 2004

UNI-MARTS INC.

By: /s/ Henry D. Sahakian

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Name: Henry D. Sahakian

Title: Chairman of the Board

EXHIBIT INDEX

| EXHIBIT NO. | DESCRIPTION                        |
|-------------|------------------------------------|
| 99.1        | Press release dated April 28, 2004 |