



## Edgar Filing: UNITED STATES STEEL CORP - Form 8-A12B

Mandatory Convertible Preferred Shares" (the "Preferred Shares"). A general description of the Preferred Shares may be found on page 41 of the Prospectus (the "Prospectus"), forming a part of Registrant's Registration Statement on Form S-3 (Registration No. 333-99273) that was originally filed with the Securities and Exchange Commission (the "Commission") on September 6, 2002 (the "Registration Statement"). Such description is qualified in its entirety by reference to the Certificate of Designation of the Certificate of Incorporation of the Registrant included as Exhibit 2 hereto, hereby incorporated by reference. In addition, a detailed description may be found under the caption "Description of the MEDS" on pages S-27 through S-37 of the Prospectus Supplement, dated February 4, 2003 (the "Prospectus Supplement"), filed pursuant to Rule 424(b)(2) under the Securities Act of 1933, as amended. Such Prospectus Supplement, when filed with the Commission, shall be qualified in its entirety by reference to the Certificate of Designation of the Certificate of Incorporation of the Registrant included as Exhibit 2 hereto, and shall be incorporated herein by reference.

### ITEM 2. EXHIBITS

The following exhibits are filed as part of this registration statement:

Exhibit No. -----	Exhibit Description -----
1	Registration Statement on Form S-3 (Registration No. 333-99273) filed with the Commission on September 6, 2002, by United States Steel Corporation (incorporated by reference).
2	Form of Certificate of Designation for 7.00% Series B Mandatory Convertible Preferred Shares.
3	Prospectus Supplement describing the Preferred Shares, dated February 4, 2003 and filed by United States Steel Corporation pursuant to Rule 424(b)(2) (incorporated by reference).
4	Certificate of Incorporation of United States Steel Corporation (incorporated by reference to Exhibit 3(a) to United States Steel Corporation's Form 10-K dated March 19, 2002).
5	By-laws of United States Steel Corporation dated April 30, 2002.

### SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has caused this registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

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UNITED STATES STEEL CORPORATION

Date: February 5, 2003

By: /s/ Gretchen R. Haggerty

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Name: Gretchen R. Haggerty

Title: Senior Vice President & Treasurer