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RIVERWOOD HOLDING INC
Form 8-K
June 06, 2001

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Sections 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event
reported): June 6, 2001

RIVERWOOD HOLDING, INC.
(Exact name of registrant as specified in its charter)

Delaware

1-11113

58-2205241

(State or other jurisdiction of
Incorporation or organization)

Commission File Number

(I.R.S. Employer
Identification No.)

1105 North Market Street
Suite 1300
Wilmington, Delaware 19801
(Address of principal executive offices)
(Zip Code)

c/o Riverwood International Corporation
(770) 644-3000
(Registrant's telephone number, including area code)

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ITEM 5. OTHER EVENTS.

Riverwood International Corporation, an indirect subsidiary of Riverwood Holding, Inc, today announced its intention to issue \$250 million of 10 5/8% Senior Notes Due August 2007, as a separate new issue. The offering is expected to close in June. The closing is dependent upon, among other things, certain amendments to the Company's senior secured credit agreement. The net proceeds of the offering will be applied to repay borrowings under the Company's senior secured credit agreement. The Notes will be guaranteed by Riverwood Holding, Inc. and RIC Holding, Inc. (the parent company of Riverwood International Corporation). The Notes have not been and will not be registered under the Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements of the Securities Act of 1933, as amended.

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SIGNATURE

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

RIVERWOOD HOLDING, INC.

(Registrant)

Date: June 6, 2001

By:

/s/ Edward W. Stroetz Jr.

Edward W. Stroetz Jr.
Secretary

Date: June 6, 2001

By:

/s/ Daniel J. Blount

Daniel J. Blount
Senior Vice President and
Chief Financial Officer