

Edgar Filing: UNITED PARCEL SERVICE INC - Form 424B2

UNITED PARCEL SERVICE INC  
 Form 424B2  
 May 31, 2001

1

FORM OF PRICING SUPPLEMENT

Registration No. 333-08369-01  
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 37  
 (To Prospectus dated March 22, 2000 and Prospectus  
 Supplement dated January 29, 2001)

Trade Date: 05/29/01  
 Issue Date: 06/01/01

The date of this Pricing Supplement is May 31, 2001

CUSIP or Common Code	Principal Amount	Interest Rate	Maturity Date
91131UBN3	\$10,916,000.00	6.0%	12/15/08
Interest Payment Frequency (begin date)	Survivor's Option	Subject to Redemption	Dates and terms (including the re
12/15/01 semi-annually	Yes	Yes	100% 06/ semi-annually
Proceeds to UPS	Discounts and Commissions	Reallowance	Dealer
\$10,795,924.00	\$120,076.00	\$2.00	ABN AMRO, Inc.