GAMESTOP CORP Form SC 13G/A November 16, 2004

SECURITIES AND EXCHANGE COMMISSION WASHINGTON, DC 20549

SCHEDULE 13G (Rule 13d-102)

INFORMATION TO BE INCLUDED IN THE STATEMENTS FILED PURSUANT TO RULES 13d-1(b), (c), AND (d) AND AMENDMENTS THERETO FILED PURSUANT TO RULE 13d-2(b)

(Amendment No. 2) *

GameStop Corp.

(Name of Issuer)

Class A Common Stock, par value \$0.001 per share

(Title of Class of Securities)

36 466R 10 1**
-----(CUSIP Number)

November 12, 2004

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- [] Rule 13d-1(b)
- [] Rule 13d-1(c)
- [X] Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

**This CUSIP number relates only to the Class A Common Stock of the Issuer. Prior to November 12, 2004, the Class B Common Stock was convertible on a one-for-one basis into shares of Class A Common Stock.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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| | NAMES OF REPORTING PERSONS I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (Entities Only) | | | | | |
|--------------|--|-------|---|--------|------------|----|
| 1 | Barnes & | Nobl | e, Inc. | | | |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP | | | | [] [X] | _ |
| 3 | SEC USE (| ONLY | | | | _ |
| 4 | CITIZENSHIP OR PLACE OF ORGANIZATION | | | | | |
| | Delaware | | | | | _ |
| NUME | BER OF | 5 | SOLE VOTING POWER | | | |
| SHARES | | | 0 | | | |
| BENEFICIALLY | | 6 | SHARED VOTING POWER | | | _ |
| OWNE | ED BY | | | | | |
| EACH | | 7 | SOLE DISPOSITIVE POWER | | | _ |
| REPORTING | | | 0 | | | |
| PERSON | | 8 | SHARED DISPOSITIVE POWER | | | _ |
| WITE | Н | | | | | |
| 9 | AGGREGATI | E AMO | UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON | | | _ |
| | 0 | | | | | |
| 10 | CHECK BOX | X IF | THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN | SHARES | S [|] |
| 11 | PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) | | | | | |
| | 0% | | | | | |
| 12 | TYPE OF REPORTING PERSON | | | | | |
| | CO | | | | | _ |
| | | | SCHEDULE 13G | | | |
| CUS | IP NO. 36 4 | 466R | 10 1 | Page | ∋ 3 | of |
| | | | RTING PERSONS FICATION NOS. OF ABOVE PERSONS (Entities Only) | | | _ |
| 1 | B. Daltor | n Boo | kseller, LLC | | | |
| 2 | CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP | | | | [] [X] | _ |
| 3 | SEC USE (| ONLY | | | | _ |

4 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF 5 SOLE VOTING POWER SHARES BENEFICIALLY 6 SHARED VOTING POWER OWNED BY 7 SOLE DISPOSITIVE POWER EACH REPORTING PERSON SHARED DISPOSITIVE POWER WITH AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES [] 11 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (9) 0 응 TYPE OF REPORTING PERSON

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Item 1(a). Name of Issuer:

GameStop Corp. (the "Company")

Item 1(b). Address of Issuer's Principal Executive Offices:

2250 William D. Tate Avenue, Grapevine, Texas 76051

Items 2(a),

00

(b) and (c). Name of Persons Filing, Address of Principal Business Office and Citizenship:

This statement on Schedule 13G is filed by Barnes & Noble, Inc., a Delaware corporation ("B&N"), B. Dalton Bookseller, LLC, a Delaware limited liability company, and a wholly-owned subsidiary of B&N ("B. Dalton"), which is the successor entity to B. Dalton Bookseller, Inc., a Minnesota corporation, and B&N GameStop Holding Corp., a Delaware corporation. The principal business office of B&N and B. Dalton is 122 Fifth Avenue, New York, New York 10011.

Item 2(d). Title of Class of Securities:

Class A Common Stock, par value \$0.001 per share, of the Company (the "Class A Common Stock").

Item 2(e). CUSIP Number:

36 466R 10 1 (This CUSIP number relates only to the Class A Common Stock of the Issuer. Prior to November 12, 2004, the Class B Common Stock was convertible on a one-for-one basis into shares of Class A Common Stock.)

Item 3. If this Statement Is Filed Pursuant to Rules 13d-1(b), or 13d-2(b) or (c), Check Whether the Persons Filing are a:

Not applicable.

- Item 4. Ownership.
 - (a) Amount beneficially owned:

0

(b) Percent of class:

0 응

- (c) Number of shares to which such person has:
 - (i) Sole power to vote or direct the vote: 0%

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- (ii) Shared power to vote or direct the vote: 0
- (iii) Sole power to dispose or to direct the disposition of: 0% $\,$
- (iv) Shared power to dispose of or direct the disposition of: $\ensuremath{\text{0}}$
- Item 5. Ownership of Five Percent or Less of a Class.

If this statement is being filed to report the fact that as of the date hereof the reporting person has ceased to be the beneficial owner of more than five percent of the class of securities, check the following [X].

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not Applicable.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported By the Parent Holding Company.

Not Applicable.

Item 8. Identification and Classification of Members of the Group.

Not Applicable.

Item 9. Notice of Dissolution of a Group.

Not Applicable.

Item 10. Certification.

Not Applicable.

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SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, ${\tt I}$ certify that the information set forth in this statement is true, complete and correct.

Dated: November 16, 2004.

BARNES & NOBLE, INC.

By: /s/ Joseph Lombardi

Joseph Lombardi, Chief Financial Officer

B. DALTON BOOKSELLER, LLC

By: /s/ Joseph Lombardi

Joseph Lombardi, Chief Financial Officer

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Exhibit 1

JOINT FILING AGREEMENT

In accordance with Rule 13d-1(k) under the Securities Exchange Act of 1934, as amended, the undersigned agree to the joint filing on behalf of each of them of a statement on Schedule 13G (including amendments thereto) with respect to the securities of the issuer and further agree that this Agreement be included as an exhibit to such filing. The parties to the Agreement expressly authorize each other to file on each others behalf any and all amendments to such

IN WITNESS WHEREOF, the parties have executed this Agreement on November $16,\ 2004.$

BARNES & NOBLE, INC.

By: /s/ Joseph Lombardi

Joseph Lombardi, Chief Financial Officer

B. DALTON BOOKSELLER, LLC

By: /s/ Joseph Lombardi

Joseph Lombardi, Chief Financial Officer