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CALAMOS CONVERTIBLE & HIGH INCOME FUND

Form N-8A

March 14, 2003

FILE NO. 811-

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM N-8A

NOTIFICATION OF REGISTRATION  
FILED PURSUANT TO SECTION 8(a)  
OF THE INVESTMENT COMPANY ACT OF 1940

The undersigned investment company hereby notifies the Securities and Exchange Commission that it registers under and pursuant to the provisions of Section 8(a) of the Investment Company Act of 1940 and in connection with such notification of registration submits the following information:

Name: Calamos Convertible and High Income Fund

Address of Principal Office (No. & Street, City, State, Zip Code):

1111 Warrenville Road  
Naperville, Illinois 60563-1493

Telephone Number (including area code): (630) 245-7200

Name and address of agent for service of process:

James S. Hamman, Jr., Esq.  
Executive Vice President and General Counsel  
Calamos Asset Management, Inc.  
1111 Warrenville Road  
Naperville, Illinois 60563-1493

Check Appropriate Box:

Registrant is filing a Registration Statement pursuant to Section 8(b) of the Investment Company Act of 1940 concurrently with the filing of Form N-8A:

YES [X] NO [ ]

Pursuant to the requirements of the Investment Company Act of 1940, the registrant has caused this notification of registration to be duly signed on its behalf in the City of Naperville and the State of Illinois on the 14th day of March, 2003.

Attest:  
/s/ James S. Hamman, Jr., Esq.  
Executive Vice President &  
General Counsel  
Calamos Asset Management, Inc.  
1111 Warrenville Road  
Naperville, IL 60563-1493

Calamos Convertible and High Income Fund  
/s/ John P. Calamos  
Trustee  
Calamos Convertible and High Income Fund