

GLOBAL SIGNAL INC  
Form 8-A12B  
May 04, 2004  
UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES  
PURSUANT TO SECTION 12(b) OR (g) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Global Signal Inc.

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(Exact Name of Registrant as Specified in Its Charter)

Delaware  
(State of Incorporation or Organization)

65-0652634  
(I.R.S. Employer  
Identification no.)

301 North Cattlemen Road  
Suite 300  
Sarasota, Florida  
(Address of Principal Executive Offices)

34232  
(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box. [ ☒ ]

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box. [ ☐ ]

Securities Act registration statement file number to which this form relates: 333-112839

Securities to be registered pursuant to Section 12(b) of the Act:

Title of Each Class  
to be so Registered  
Common Stock, \$0.01 par value

Name of Each Exchange on Which  
Each Class is to be Registered  
New York Stock Exchange

Securities to be registered pursuant to Section 12(g) of the Act:

None  
(Title of Class)

None  
(Name of Exchange)

Item 1. Description of Registrant's Securities to be Registered

For a description of the securities to be registered hereunder, reference is made to the information set forth under the heading "Description of Capital Stock" in the Registrant's Prospectus, which constitutes a part of the Registrant's Registration Statement on Form S-11, as amended (File No. 333-112839) (the "Registration Statement"), filed under the Securities Act of 1933, as amended, which information is hereby incorporated herein by reference.

Item 2. Exhibits

Not applicable.

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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized.

Dated: May 4, 2004

Global Signal Inc.

By: /s/ Wesley R. Edens

Name: Wesley R. Edens

Title: Chief Executive Officer and Chairman of the Board of Directors

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