

Edgar Filing: STRAYER EDUCATION INC - Form 8-K

STRAYER EDUCATION INC
Form 8-K
February 04, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): February 3, 2004

STRAYER EDUCATION, INC.

(Exact name of registrant as specified in its charter)

| | | |
|--|--------------------------------------|--|
| Maryland | 000-21039 | 52-1975978 |
| ----- (State or other jurisdiction of incorporation or organization) | ----- (Commission File Number) | ----- (I.R.S. Employer Identification No.) |

| | |
|---|---------------------|
| 1100 Wilson Boulevard Suite 2500 Arlington, VA | 22209 |
| ----- (Address of principal executive offices) | ----- (Zip Code) |

Registrant's telephone number, including area code: (703) 247-2500
Not applicable
(Former name or former address, if changed since last report)

Item 5. Other Events

On February 3, 2004, Strayer Education, Inc. announced the filing of a registration statement on Form S-3 for a proposed 3 million share secondary offering for certain shareholders. Strayer Education, Inc. will receive none of the proceeds from this secondary offering. The February 3, 2004 Press Release is attached hereto as an exhibit and incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

Exhibit 99.01 Press Release Dated February 3, 2004

SIGNATURES

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: February 3, 2004
Strayer Education, Inc.
By: /s/ Mark C. Brown
Mark C. Brown
Senior Vice President and Chief Financial Officer

EXHIBIT INDEX

| EXHIBIT | DESCRIPTION |
|---------|--------------------------------------|
| 99.01 | Press Release dated February 3, 2004 |

