UICI Form 8-K September 06, 2005

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D. C. 20549 FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) September 2, 2005

UICI

(Exact name of registrant as specified in its charter)

Delaware 001-14953 75-2044750

(State or other jurisdiction of incorporation incorporation incorporation) (Commission File Number)

mmission File (IRS Employer Number) Identification No.)

9151 Grapevine Highway, North Richland Hills, Texas

76180

(Address of principal executive offices)

(Zip Code)

Registrant s telephone number, including area code: (817) 255-5200

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- o Pre-commencement communications pursuant to Rule 13e-4e under the Exchange Act (17 CFR 240.13e-4(c))

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Principal Officers.

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Item 5.02 -- Departure of Directors or Principal Officers; Election of Directors; Appointment of Principal Officers.

Item 8.01 -- Other Events.

On September 2, 2005, the Company issued a press release announcing the death of Ronald L. Jensen, the Company s founder and Chairman of the Board. A copy of the press release is furnished herewith as Exhibit 99.1 and incorporated herein by reference.

Item 9.01 -- Financial Statements and Exhibits.

- (a) Financial Statements of Businesses Acquired. Not applicable
- (b) Pro Forma Financial Information Not applicable
- (c) Exhibits

99.1 3/4 Press release announcing death of Company s founder and Chairman of the Board, Ronald L. Jensen. SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

UICI

(Registrant)

Date: September 6, 2005

By /s/ Mark D. Hauptman

Mark D. Hauptman

Vice President and Chief Financial Officer

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Exhibit Index

Exhibit Number Description

99.1 3/4 UICI announces tragic death of Company s founder and Chairman of the Board, Ronald

L. Jensen.

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