ASHFORD HOSPITALITY TRUST INC Form 8-K May 05, 2005

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SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE **SECURITIES EXCHANGE ACT OF 1934**

Date of Report (date of earliest event reported): May 4, 2005

ASHFORD HOSPITALITY TRUST, INC.

(Exact name of registrant as specified in its charter)

MARYLAND (State of Incorporation)

001-31775 (Commission File Number)

86-1062192 (I.R.S. Employer Identification Number)

75254

14185 Dallas Parkway, Suite 1100 Dallas, Texas (Address of principal executive offices) (Zip code)

Registrant s telephone number, including area code: (972) 490-9600

Check the appropriate box if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On May 4, 2005, Ashford Hospitality Trust, Inc. (the Company) issued a press release announcing its financial results for its first quarter ended March 31, 2005. A copy of the press release is attached hereto as Exhibit 99.1. On May 5, 2005, the Company held an earnings conference call for its first quarter ended March 31, 2005. A copy of the conference call transcript is attached hereto as Exhibit 99.2.

The information in this Form 8-K and Exhibits attached hereto shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, except as shall be expressly set forth by specific reference in such filing.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS

- (c) Exhibits
 - 99.1 First Quarter 2005 Earnings Press Release of the Company, dated May 4, 2005.

99.2 First Quarter 2005 Earnings Conference Call Transcript of the Company, dated May 5, 2005.

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SIGNATURE

Pursuant to the requirements of Section 12 of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: May 5, 2005

ASHFORD HOSPITALITY TRUST, INC.

By: /s/ DAVID J. KIMICHIK David J. Kimichik Chief Financial Officer