

ALAMOSA HOLDINGS INC

Form SC 13D/A

January 08, 2004

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OMB APPROVAL

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**SCHEDULE 13D**

Under the Securities Exchange Act of 1934  
(Amendment No. 4)\*

**Alamosa Holdings, Inc.**

(Name of Issuer)

**Common Stock, \$0.01 par value**

(Title of Class of Securities)

**011589 10 8**

(CUSIP Number)

C. Jedson Nau  
100 Crescent Court,  
Suite 1700  
Dallas, Texas 75201  
(214) 756-6100  
(214) 756-6212 (fax)

(Name, Address and Telephone Number of Person  
Authorized to Receive Notices and Communications)

**January 1, 2004**

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition which is the subject of this Schedule 13D, and is filing this schedule because of Section 240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box.o

Note: Schedules filed in paper format shall include a signed original and five copies of the Schedule, including all exhibits. See Section 240.13d-7 for other parties to whom copies are to be sent.

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 ( Act ) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).



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1. Name of Reporting Person: I.R.S. Identification Nos. of above persons (entities only):  
Caroline Hunt Trust Estate

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2. Check the Appropriate Box if a Member of a Group (See Instructions):

(a)  x

(b)  o

---

3. SEC Use Only:

---

4. Source of Funds (See Instructions):  
OO

---

5. Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e): o

---

6. Citizenship or Place of Organization:  
Texas

---

Number of  
Shares  
Beneficially  
Owned by  
Each  
Reporting  
Person With

7. Sole Voting Power:  
6,891,506

---

8. Shared Voting Power:  
603,974

---

9. Sole Dispositive Power:  
6,891,506

---

10. Shared Dispositive Power:  
603,974

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11. Aggregate Amount Beneficially Owned by Each Reporting Person:  
7,495,480

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12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions):

x

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13. Percent of Class Represented by Amount in Row (11):

7.9%

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14. Type of Reporting Person (See Instructions):

OO

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1. Name of Reporting Person: I.R.S. Identification Nos. of above persons (entities only):  
The Rosewood Corporation

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2. Check the Appropriate Box if a Member of a Group (See Instructions):

(a)  x

(b)  o

---

3. SEC Use Only:

---

4. Source of Funds (See Instructions):  
OO

---

5. Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e): o

---

6. Citizenship or Place of Organization:  
Texas

---

7. Sole Voting Power:  
0

Number of  
Shares  
Beneficially  
Owned by  
Each  
Reporting  
Person With

---

8. Shared Voting Power:  
603,974

---

9. Sole Dispositive Power:  
0

---

10. Shared Dispositive Power:  
603,974

---

11. Aggregate Amount Beneficially Owned by Each Reporting Person:  
603,974

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12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions):

x

---

13. Percent of Class Represented by Amount in Row (11):

0.6%

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14. Type of Reporting Person (See Instructions):

CO

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1. Name of Reporting Person: I.R.S. Identification Nos. of above persons (entities only):  
Rosewood Financial, Inc.

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2. Check the Appropriate Box if a Member of a Group (See Instructions):

(a)  x

(b)  o

---

3. SEC Use Only:

---

4. Source of Funds (See Instructions):  
OO

---

5. Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e): o

---

6. Citizenship or Place of Organization:  
Delaware

---

7. Sole Voting Power:  
0

Number of  
Shares  
Beneficially  
Owned by  
Each  
Reporting  
Person With

8. Shared Voting Power:  
603,974

---

9. Sole Dispositive Power:  
0

---

10. Shared Dispositive Power:  
603,974

---

11. Aggregate Amount Beneficially Owned by Each Reporting Person:  
603,974

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12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions):

x

---

13. Percent of Class Represented by Amount in Row (11):

0.6%

---

14. Type of Reporting Person (See Instructions):

CO

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1. Name of Reporting Person: I.R.S. Identification Nos. of above persons (entities only):  
Rosewood Management Corporation

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2. Check the Appropriate Box if a Member of a Group (See Instructions):  
(a)    
(b)

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3. SEC Use Only:

---

4. Source of Funds (See Instructions):  
OO

---

5. Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e):

---

6. Citizenship or Place of Organization:  
Delaware

---

Number of  
Shares  
Beneficially  
Owned by  
Each  
Reporting  
Person With

7. Sole Voting Power:  
0

---

8. Shared Voting Power:  
528,886

---

9. Sole Dispositive Power:  
0

---

10. Shared Dispositive Power:  
528,886

---

11. Aggregate Amount Beneficially Owned by Each Reporting Person:  
528,886

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12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions):

x

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13. Percent of Class Represented by Amount in Row (11):

0.6%

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14. Type of Reporting Person (See Instructions):

CO

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1. Name of Reporting Person: I.R.S. Identification Nos. of above persons (entities only):  
Fortress Venture Capital II, LP

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2. Check the Appropriate Box if a Member of a Group (See Instructions):

(a)  x

(b)  o

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3. SEC Use Only:

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4. Source of Funds (See Instructions):  
OO

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5. Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e): o

---

6. Citizenship or Place of Organization:  
Texas

---

7. Sole Voting Power:  
0

Number of  
Shares  
Beneficially  
Owned by  
Each  
Reporting  
Person With

8. Shared Voting Power:  
528,886

---

9. Sole Dispositive Power:  
0

---

10. Shared Dispositive Power:  
528,886

---

11. Aggregate Amount Beneficially Owned by Each Reporting Person:  
528,886

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12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions):

x

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13. Percent of Class Represented by Amount in Row (11):

0.6%

---

14. Type of Reporting Person (See Instructions):

PN

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Item 3. Source and Amount of Funds or Other Consideration

Item 4. Purpose of the Transaction

Item 5. Interest in Securities of the Issuer

Item 6. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer

SIGNATURE

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This Amendment No. 4 to Schedule 13D (the "Schedule 13D") filed by (i) Caroline Hunt Trust Estate ( "CHTE" ), (ii) The Rosewood Corporation ( "Rosewood" ), (iii) Rosewood Financial, Inc. ( "Financial" ), (iv) Fortress Venture Capital II, L.P. ( "Fortress" ), and (v) Rosewood Management Corporation ( "Management" ) and together with CHTE, Rosewood, Financial, and Fortress, the "Reporting Persons" ) relates to the common stock, par value \$0.01 (the "Shares" ) of Alamosa Holdings, Inc., a Delaware corporation ( "Alamosa" ), and is being filed to amend and supplement Items 3, 4, 5 and 6.

Unless otherwise indicated, each capitalized term used, but not otherwise defined, herein, shall have the meaning assigned to such term in the Schedule 13D. The information set forth in the Exhibits and Attachments is hereby expressly incorporated by reference and the responses to each item of this Amendment No. 4 are qualified in their entirety by the provisions of such Exhibits and Attachments.

**Item 3. Source and Amount of Funds or Other Consideration**

Item 3 is hereby amended and supplemented as follows:

Since the filing of the last amendment to this Schedule 13D, CHTE has sold 176,000 Shares pursuant to the CHTE Trading Plan dated May 25, 2001 and Financial has sold 200,000 Shares pursuant to a secondary offering, which sales were made prior to 60 days preceding the filing of this Amendment No. 4. In addition, CHTE has made additional sales as set forth in Item 5 below within the 60 days preceding the filing of this Amendment No. 4. Since the filing of the last amendment to this Schedule 13D, Fortress has sold 37,500 Shares pursuant to the Fortress Trading Plan dated September 6, 2001, which sales were made prior to 60 days preceding the filing of this Amendment No. 4. In addition, Fortress has made additional sales as set forth in Item 5 below within the 60 days preceding the filing of this Amendment No. 4.

**Item 4. Purpose of the Transaction**

Item 4 is hereby amended and supplemented as follows:

On December 10, 2003, CHTE entered into a Rule 10b5-1 Sales Plan for Alamosa Holdings, Inc. (the "2003 CHTE Trading Plan" ) with Citigroup Global Markets, Inc. ( "Citigroup" ). The 2003 CHTE Trading Plan is intended to comply with the requirements of Rule 10b5-1(c) and permits sales to be made through Citigroup beginning January 1, 2004 in accordance with the terms of Rule 145 under the Securities Act of 1933 and the terms of the 2003 CHTE Trading Plan. The 2003 CHTE Trading Plan provides for sales of a portion of the Shares held by CHTE at specified prices. CHTE has adopted the 2003 CHTE Trading Plan for diversification and liquidity purposes. Within the requirements of Rule 10b5-1(c), CHTE may modify the 2003 CHTE Trading Plan from time to time or terminate the 2003 CHTE Trading Plan in accordance with its terms.

On December 12, 2003, Fortress entered into a Rule 10b5-1 Sales Plan for Alamosa Holdings, Inc. (the "2003 Fortress Trading Plan" ) with Citigroup. The 2003 Fortress Trading Plan is intended to comply with the requirements of Rule 10b5-1(c) and permits sales to be made through Citigroup beginning January 1, 2004 in accordance with the terms of Rule 145 under the

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Securities Act of 1933 and the terms of the 2003 Fortress Trading Plan. The 2003 Fortress Trading Plan provides for sales of a portion of the Shares held by Fortress at specified prices. Fortress has adopted the 2003 Fortress Trading Plan for diversification and liquidity purposes. Within the requirements of Rule 10b5-1(c), Fortress may modify the 2003 Fortress Trading Plan from time to time or terminate the 2003 Fortress Trading Plan in accordance with its terms.

**Item 5. Interest in Securities of the Issuer**

Item 5 is hereby amended and supplemented as follows:

The responses of the Reporting Persons to Items 7, 8, 9, 10, 11 and 13 on the cover pages of this statement and Attachment A relating to beneficial ownership as well as voting and dispositive power are incorporated herein by reference. The Reporting Persons indicating group status beneficially own 8,024,366 shares or 8.5% of the outstanding Shares of Alamosa in the aggregate. The Reporting Persons indicating group status or shared voting power herein have done so by reason of their parent/subsidiary relationships only, and have no agreement, arrangement or understanding with regard to the Shares. CHTE, Rosewood and Financial disclaim beneficial ownership of any shares held by Management or Fortress, and Management and Fortress disclaim beneficial ownership of any Shares held by CHTE, Rosewood or Financial.

Except as set forth below and in Attachment A hereto, no Reporting Person nor, to their knowledge, any person identified on Attachment A, has effected any transactions in Shares during the preceding 60 days.

The sales set forth below were made by CHTE in open market transactions pursuant to the 2003 CHTE Trading Plan.

<u>Date</u>	<u>Shares Sold</u>	<u>Share Price</u>
01/02/04	110,000	\$4.0200
01/05/04	16,000	\$4.4813

The sales set forth below were made by Fortress in open market transactions pursuant to the 2003 Fortress Trading Plan.

<u>Date</u>	<u>Shares Sold</u>	<u>Share Price</u>
01/02/04	23,000	\$4.0200
01/05/04	3,000	\$4.5000

**Item 6. Contracts, Arrangements, Understandings or Relationships with Respect to Securities of the Issuer**

Item 6 is hereby amended and supplemented as follows:

Other than as disclosed above or pursuant to Attachment A hereto, no Reporting Person nor, to their knowledge, any of the person listed on Attachment A, is a party to any other



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contract, arrangement, understanding or relationship, legal or otherwise, with respect to any securities of Alamosa.

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SIGNATURE

After reasonable inquiry and to the best of the undersigned's knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

Dated: January 8, 2004

CAROLINE HUNT TRUST ESTATE

By: /s/ Don W. Crisp

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Don W. Crisp, Trustee

THE ROSEWOOD CORPORATION

By: /s/ C. Jedson Nau

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C. Jedson Nau, Senior Vice President

ROSEWOOD FINANCIAL, INC.

By: /s/ C. Jedson Nau

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C. Jedson Nau, Senior Vice President

FORTRESS VENTURE CAPITAL II, L.P.

By: ROSEWOOD MANAGEMENT CORPORATION, its General Partner

By: /s/ C. Jedson Nau

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C. Jedson Nau, Senior Vice President

ROSEWOOD MANAGEMENT CORPORATION

By: /s/ C. Jedson Nau

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C. Jedson Nau, Senior Vice President

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## Attachment A

The Trustee and Advisory Board Members of  
Caroline Hunt Trust Estate ( CHTE ) and the Directors and  
Executive Officers of Certain CHTE Subsidiaries

Name and Position	Present Business Address	Present Principal Occupation	Amount of Securities (1)	Date Acquired	Price Per Share	Type of Transaction	Pledged
Schuyler B. Marshall, President of	100 Crescent Court, Suite 1700 Dallas, Texas 75201	President of Rosewood	28,000	02/14/01	\$ 17.00 (2)	Director options (3) (2)	No for all.
Rosewood and director and executive officer of Financial and Management			110,500	02/14/01	(2)		
			500	02/14/01	(2)	(2) as trustee	
			3,000	03/04/03	(7)	(7) as trustee	
			5,417	02/28/01	\$ 10.50	Director options	
			15,000	06/30/03	\$ 1.53		
			3,670	02/27/02	\$ 3.52	Director options	
			13,375	04/29/02	\$ 4.99	Director options	
			23,421	01/06/03	\$ 0.57	Director options	
			76,818	03/31/03	\$ 0.36	Director options	
			13,000	06/30/03	\$ 1.53	Director options	
			6,000	09/30/03	\$ 3.75	Director options	
			6,000	12/31/03	\$ 4.01		
			14,250	12/31/03	\$ 4.01	Director options	
Susan L. Fish,* Senior vice president and chief financial officer of Rosewood and director and executive officer of Financial	100 Crescent Court, Suite 1700 Dallas, Texas 75201	Senior vice president and chief financial officer of Rosewood	19,183(5)	02/14/01	(2)	(2)	No
C. Jedson Nau, Senior vice president and general counsel of Rosewood and executive officer of Financial and Management	100 Crescent Court, Suite 1700 Dallas, Texas 75201	Senior vice president and general counsel of Rosewood	5,000(6)	02/14/01	(2)	(2)	No
Stephen H. Sands,* Director of Rosewood and Management	100 Crescent Court, Suite 1700 Dallas, Texas 75201	Director of Rosewood	45,365 4,500	02/14/01	(2) (2)	(2) (2) as trustee	No for all.

## Attachment A

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<b>Name and Position</b>	<b>Present Business Address</b>	<b>Present Principal Occupation</b>	<b>Amount of Securities (1)</b>	<b>Date Acquired</b>	<b>Price Per Share</b>	<b>Type of Transaction</b>	<b>Pledged</b>
Laurie Sands	100 Crescent Court,	Director of Rosewood	75,231	02/14/01	(2)	(2)	No for all.
Harrison Director of Rosewood and Management	Suite 1700 Dallas, Texas 75201		4,500	02/14/01	(2)	(2) as trustee	No for all.
David K. Sands, Director of Rosewood and Management	100 Crescent Court, Suite 1700 Dallas, Texas 75201	Director of Rosewood	103,731 1,500 1,500	02/14/01 02/14/01 04/21/03	(2) (2) (7)	(2) (2) as trustee (7) as trustee	No for all.
Patrick B. Sands, Director of Rosewood and Management	100 Crescent Court, Suite 1700 Dallas, Texas 75201	Director of Rosewood	44,279 3,000 500	02/14/01 02/14/01 10/08/03	(2) (2) (7)	(2) (2) as trustee (7) as trustee	No for all.
John M. Dziminski, Senior vice president of Rosewood and executive office and director of Management	100 Crescent Court, Suite 1700 Dallas, Texas 75201	President of Management	14,810 1,200 2,000 2,000 3,000	02/14/01 06/13/02 06/14/02 06/19/02 12/02/03	(2) \$ 1.45 \$ 1.32 \$ 1.32 \$ 3.60	(2) open market open market open market open market	Yes No No No No
Tom Hunt, member of the advisory board of CHTE	5000 Thanksgiving Tower, Dallas, Texas 75201	Chairman of the board and director of Hunt Petroleum Corporation and the management of personal and family interests	(4)	(4)	(4)	(4)	No
Charles P. Summerall, member of the advisory board of CHTE	16475 Dallas Parkway, Dallas, Texas 75252	Management of personal and family interests	(4)	(4)	(4)	(4)	No
Don W. Crisp,* Trustee of CHTE, member of the advisory board of CHTE, Chairman of the Board of Rosewood and director of Financial and Management	100 Crescent Court, Suite 1700 Dallas, Texas 75201	Chairman of the Board of Rosewood	43,429(8) 5,000	02/14/01 06/14/02	(2) \$ 1.11	(2) open market	No for all.
Ken D. Mindell, executive officer of Management	100 Crescent Court, Suite 1700 Dallas, Texas 75201	Senior vice president of Management	12,000	02/14/01	(2)	(2)	No

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- (1) Each of the share amounts listed below represent less than 0.32% of the outstanding shares of Common Stock. Each person listed below has the sole voting power of the shares identified for such person.
- (2) Acquired as Merger Shares.
- (3) Received as a result of the merger of Old Alamosa and Alamosa in exchange for an employee stock option to acquire 28,000 shares of Old Alamosa for \$17.00 per share.
- (4) These persons directly own no shares of Common Stock.

Attachment A

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- (5) Ms. Fish sold 1,500 shares on December 9, 2003 in an open market transaction at a price per share of \$3.95, and sold 4,000 shares on January 2, 2004 pursuant to a disposition plan pursuant to Rule 10b5-1(c) at a price per share of \$4.02.
- (6) Mr. Nau sold in open market transactions 1,000 shares on November 17, 2003 at a price per share of \$3.63 and 1,000 shares on November 26, 2003 at a price per share of \$3.65.
- (7) Mr. Marshall became successor trustee for trusts for the benefit of the minor children of Bunker Sands upon the death of the prior trustee; Mr. Marshall disclaims beneficial ownership of such shares and has no pecuniary interest in such trusts.
- (8) Mr. Crisp sold 4,000 shares on January 2, 2004 pursuant to a disposition plan pursuant to Rule 10b5-1(c) at a price per share of \$4.02.  
\*Designates a person who has adopted a disposition plan pursuant to Rule 10b5-1(c).

Attachment A