

MOFFETT DAVID M
Form 5
January 17, 2003

OMB APPROVAL
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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549**

FORM 5

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

**Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934,
Section 17(a) of the Public Utility Holding Company Act of 1935 or
Section 30(h) of the Investment Company Act of 1940**

- ☐ Check box if no longer
subject to Section 16.
Form 4 or Form 5
obligations may continue.
See Instruction 1(b).
- ☐ Form 3 Holdings Reported
- ☐ Form 4 Transactions Reported

1. Name and Address of Reporting Person* _____ Moffett, David M. _____ <i>(Last) (First) (Middle)</i>	2. Issuer Name and Ticker or Trading Symbol _____ U.S. Bancorp (USB)	3. I.R.S. Identification Number of Reporting Person, if an entity (Voluntary) _____
U.S. Bancorp 800 Nicollet Mall _____ <i>(Street)</i>	4. Statement for Month/Year _____ December 31, 2001	5. If Amendment, Date of Original (Month/Year) _____
Minneapolis, MN 55402 _____ <i>(City) (State) (Zip)</i>	6. Relationship of Reporting Person(s) to Issuer (Check All Applicable) <div style="display: flex; justify-content: space-between;"> <input type="radio"/> Director <input type="radio"/> 10% Owner </div> <div style="display: flex; justify-content: space-between;"> <input checked="" type="radio"/> Officer (give title below) <input type="radio"/> </div>	7. Individual or Joint/Group Reporting (Check Applicable Line) <div style="display: flex; justify-content: space-between;"> <input checked="" type="radio"/> Form filed by One Reporting Person <input type="radio"/> </div>

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☐ Other (*specify below*)
Vice Chairman, Chief Financial
Officer

Form filed by More
than One Reporting
Person

* If the form is filed by more than one reporting person, see instruction 4(b)(v).

Table I Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

[illegible]

Table II Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)

(A) (D)

Table II	Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)	Continued
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6. Date Exercisable and Expiration Date <i>(Month/Day/Year)</i>	7. Title and Amount of Underlying Securities <i>(Instr. 3 and 4)</i>	8. Price of Derivative Security <i>(Instr. 5)</i>	9. Number of Derivative Securities Beneficially Owned at End of Year <i>(Instr. 4)</i>	10. Ownership of Derivative Security: Direct (D) or Indirect (I) <i>(Instr. 4)</i>	11. Nature of Indirect Beneficial Ownership <i>(Instr. 4)</i>
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[illegible]

Explanation of Responses:

(1) - Based on a plan report dated 12/31/02.

/s/ Lee R. Mitau
For David M. Moffett

1/17/03

****Signature of Reporting
Person**

Date _____

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure.