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UNION PACIFIC CORP Form 8-K October 18, 2001

SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): October 18, 2001

Union Pacific Corporation
-----(Exact Name of Registrant as Specified in its Charter)

Utah 1-6075 13-2626465

(State or Other (Commission (I.R.S. Employer Jurisdiction of File Number) Identification No.)
Incorporation)

Registrant's telephone number, including area code: (402) 271-5777

N/A

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events.

Attached as an Exhibit is the Press Release issued by Union Pacific Corporation on October 18, 2001 announcing Union Pacific Corporation's financial results for the third quarter of 2001, which is incorporated herein by reference.

Item 7. Financial Statements and Exhibits.

- (c) Exhibits.
 - 99 Press Release dated October 18, 2001 announcing Union Pacific Corporation's financial results for the third quarter of 2001.

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: October 18, 2001

UNION PACIFIC CORPORATION

By: /s/ James R. Young

James R. Young

Executive Vice President - Finance

INDEX TO EXHIBITS

EXHIBIT NUMBER	DESCRIPTION
99	Press Release dated October 18, 2001 announcing Union
99	·
	Pacific Corporation's financial results for the third
	guarter of 2001.