

Edgar Filing: EVEREST RE GROUP LTD - Form 8-K

EVEREST RE GROUP LTD  
Form 8-K  
March 07, 2002

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): February 27, 2002

Everest Re Group, Ltd.

-----  
(Exact Name of Registrant as Specified in Charter)

|                                                                     |                                      |                                                  |
|---------------------------------------------------------------------|--------------------------------------|--------------------------------------------------|
| Bermuda                                                             | 1-15731                              | N/A                                              |
| -----<br>(State or Other Jurisdiction<br>of Incorporation)          | -----<br>(Commission<br>File Number) | -----<br>(I.R.S. Employer<br>Identification No.) |
| 477 Martinsville Road<br>P.O. Box 830<br>Liberty Corner, New Jersey |                                      | 07938                                            |
| -----<br>(Address of Principal Executive Offices)                   |                                      | -----<br>(Zip Code)                              |

Registrant's telephone number, including area code: 908-604-3000

Not Applicable

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(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events.

On February 27, 2002, the Registrant completed an offering of 5,000,000 of its common shares (the "Shares"), pursuant to its Registration Statement on Form S-3 (File No. 333-72664), including the Prospectus, as supplemented, filed with the Securities and Exchange Commission on February 25, 2002, pursuant to Rule 424(b)(2). Executed copies of the underwriting agreement and the pricing agreement relating to the Shares are included as exhibits hereto and are incorporated herein by reference.

Item 7. Financial Statements and Exhibits.

(c) Exhibits.

Exhibit No.

Document Description

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- 1.1 Underwriting Agreement for Common Shares, dated February 21, 2002, of Everest Re Group, Ltd.
- 1.2 Pricing Agreement relating to the Common Shares, dated February 21, 2002, between J.P. Morgan Securities Inc., as Underwriter, and Everest Re Group, Ltd.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: March 7, 2002

By: /s/ Joseph A. Gervasi

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Name: Joseph A. Gervasi  
Title: Vice President, General Counsel and  
Secretary

EXHIBIT INDEX

| Exhibit Number | Description of Document                                                                                                                                                                    |
|----------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
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| 1.2            | Securities Inc., as Underwriter, and Everest Re Group, Ltd.                                                                                                                                |