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WEATHERFORD INTERNATIONAL LTD

Form 8-K

October 07, 2003

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (Date of earliest event reported): OCTOBER 7, 2003

WEATHERFORD INTERNATIONAL LTD.  
(Exact name of registrant as specified in charter)

BERMUDA	1-31339	98-0371344
(State of Incorporation)	(Commission File No.)	(I.R.S. Employer Identification No.)

515 POST OAK BLVD., SUITE 600, HOUSTON, TEXAS	77027-3415
(Address of Principal Executive Offices)	(Zip Code)

REGISTRANT'S TELEPHONE NUMBER, INCLUDING AREA CODE: (713) 693-4000

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ITEM 5. OTHER EVENTS

On October 7, 2003, we closed our previously announced offering of \$250,000,000 of 4.95% Senior Notes due 2013. A copy of the underwriting agreement relating to the offering is filed as Exhibit 1.1 to this Current Report. The form of the global note representing the issuance is filed as Exhibit 4.1 to this Current Report. A copy of the Officers' Certificate pursuant to the indenture is filed as Exhibit 4.2 to this Current Report. Copies of opinions of counsel relating to the notes are filed as Exhibits 5.1 and 5.2 to this Current Report. Copies of consent letters from counsel are filed as Exhibits 23.1 and 23.2 to this Current Report.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(a) Financial statements of business acquired.

Not applicable.

(b) Pro forma financial information

Not applicable.

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(c) Exhibits

- 1.1 Underwriting Agreement, dated October 2, 2003, among Weatherford International Ltd., Weatherford International, Inc., and Merrill Lynch & Co., Merrill Lynch, Pierce, Fenner & Smith Incorporated and each of the other Underwriters named therein.
- 4.1 Form of global note for 4.95% Senior Notes due 2013.
- 4.2 Officers' Certificate dated as of October 7, 2003.
- 5.1 Opinion of Andrews Kurth LLP regarding the senior notes.
- 5.2 Opinion of Conyers Dill & Pearman regarding the senior notes.
- 23.1 Consent Letter of Andrews Kurth LLP (included in Exhibit 5.1).
- 23.2 Consent Letter of Conyers Dill & Pearman (included in Exhibit 5.2).

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WEATHERFORD INTERNATIONAL LTD.

Dated: October 7, 2003

/s/ BURT M. MARTIN

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Burt M. Martin  
Senior Vice President,  
General Counsel and Secretary

Index to Exhibits

Exhibit No. -----	Description -----
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