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ALLEGHENY TECHNOLOGIES INC
Form 8-K
May 03, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 2, 2004

Allegheny Technologies Incorporated

(Exact name of registrant as specified in its charter)

| | | |
|--|--------------------------------------|---|
| Delaware | 1-12001 | 25-1792394 |
| ----- (State or other jurisdiction of incorporation) | ----- (Commission File Number) | ----- (IRS Employer Identification No.) |
| 1000 Six PPG Place, Pittsburgh, Pennsylvania | | 15222-5479 |
| ----- (Address of principal executive offices) | | ----- (Zip code) |

Registrant's telephone number, including area code: (412) 394-2800

Item 5. Other Events

On May 2, 2004, Allegheny Technologies Incorporated announced that it expects that the closing of the previously announced acquisition of certain assets of J&L Specialty Steel, LLC ("J&L") by a wholly owned subsidiary of ATI Allegheny Ludlum, which had an original target closing date of May 3, 2004, will be rescheduled to permit ratification of a new collective bargaining agreement covering United Steelworkers of America (USWA) represented employees at both Allegheny Ludlum and J&L. Allegheny Technologies further announced that it believes that a tentative agreement with the USWA can be reached by May 5, 2004, and that full ratification should occur on or before May 28, 2004 and that, accordingly, ATI anticipates being able to close the transaction on or before June 1, 2004. A copy of the press release announcing the rescheduling is filed as Exhibit 99.1 to this Current Report on Form 8-K.

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Item 7. Financial Statements and Exhibits.
(c) Exhibits
Exhibit 99.1 Press release dated May 2, 2004

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ALLEGHENY TECHNOLOGIES INCORPORATED

By: /s/ Jon D. Walton

Jon D. Walton
Executive Vice President, Human Resources,
Chief Legal and Compliance Officer,
General Counsel and Corporate Secretary

Dated: May 3, 2004

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EXHIBIT INDEX

Exhibit 99.1 Press Release dated May 2, 2004.

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