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ARVINMERITOR INC
Form 8-K
November 17, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 17, 2003

ARVINMERITOR, INC.

(Exact name of registrant as specified in its charter)

| | | |
|---|--------------------------|--------------------------------------|
| Indiana | 1-15983 | 38-3354643 |
| ----- | ----- | ----- |
| (State or other jurisdiction of incorporation) | (Commission File No.) | (IRS Employer Identification No.) |

2135 West Maple Road
Troy, Michigan

(Address of principal executive offices)

48084-7186

(Zip code)

Registrant's telephone number, including area code: (248) 435-1000

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

As reported in Part II, Item 5. "Other Information" in the Quarterly Report on Form 10-Q of ArvinMeritor, Inc. ("ArvinMeritor") for the Quarterly Period Ended June 29, 2003, on July 9, 2003, ArvinMeritor commenced a tender offer to acquire the outstanding common stock of Dana Corporation for \$15.00 per share in cash. On November 17, 2003, ArvinMeritor issued a press release announcing that it had increased the offer price to \$18.00 per share in cash, and that the offer would expire at 5:00 P.M. (E.S.T.) on December 2, 2003. The press release is filed as Exhibit 99 to this Form 8-K.

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ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(b) Exhibits

99 -- Press release of ArvinMeritor, Inc., dated November 17, 2003.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ARVINMERITOR, INC.

By: /s/ Vernon G. Baker, II

Vernon G. Baker, II
Senior Vice President and
General Counsel

Date: November 17, 2003

EXHIBIT INDEX

| Exhibit No. ----- | Description ----- |
|----------------------|---|
| 99 | Press release of ArvinMeritor, Inc., dated November 17, 2003. |