

GROUP 1 AUTOMOTIVE INC

Form S-8 POS

September 26, 2011

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As filed with the Securities and Exchange Commission on September 26, 2011

Registration No. 333-113679

Registration No. 333-80399

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**POST-EFFECTIVE AMENDMENT NO. 1 TO FORM S-8  
REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933**

**GROUP 1 AUTOMOTIVE, INC.**

(Exact name of registrant as specified in its charter)

**Delaware**

(State or other jurisdiction of  
incorporation or organization)

**76-0506313**

(I.R.S. Employer  
Identification No.)

**800 Gessner, Suite 500**

**Houston, Texas 77024**

(Address of Principal Executive Offices, including Zip Code)

**GROUP 1 AUTOMOTIVE, INC. 401(k) SAVINGS PLAN**

(Full title of the plan)

**Darryl M. Burman**

**Vice President and General Counsel**

**800 Gessner, Suite 500**

**Houston, Texas 77024**

(Name and address of agent for service)

**(713) 647-5700**

(Telephone number, including area code, of agent for service)

***Copies to:***

**Gillian A. Hobson**

**Vinson & Elkins L.L.P.**

**2500 First City Tower, 1001 Fannin**

**Houston, Texas 77002-6760**

**(713) 758-2222**

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer ☐

Accelerated filer ☐

Non-accelerated filer ☐  
(Do not check if a smaller  
reporting company)

Smaller reporting  
company ☐



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**DEREGISTRATION OF SECURITIES**

This Post-Effective Amendment No. 1 (this Post-Effective Amendment ) relates to the following Registration Statements of Group 1 Automotive, Inc. (the Company ) on Form S-8 (collectively, the Registration Statements ):  
Registration Statement No. 333-80399, registering 1,250,000 shares of common stock, par value \$0.01 per share of the Company, under the Company s 1996 Stock Incentive Plan and 401(k) Savings Plan; and

Registration Statement No. 333-113679, registering 250,000 shares of common stock, par value \$0.01 per share of the Company, under the Company s 401(k) Savings Plan.

On June 22, 2011, the Plan Administrative Committee established under the Group 1 Automotive, Inc. 401(k) Savings Plan (the Plan ) met and adopted the Fourth Amendment to the Plan eliminating the Company s common stock as an investment option under the Plan on a prospective basis. Accordingly, the Company hereby terminates the effectiveness of the Registration Statements, and, in accordance with an undertaking made by the Company in Part II of the Registration Statements to remove from registration, by means of a post-effective amendment, any Company common stock that had been registered for issuance but remains unsold at the termination of the offering, removes from registration any and all Company common stock registered but unsold under the Registration Statements as of the date hereof.

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**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment to the Registration Statements to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Houston, State of Texas, on September 26, 2011.

**GROUP 1 AUTOMOTIVE, INC.**

By: /s/ Earl J. Hesterberg  
 Name: Earl J. Hesterberg  
 Title: President and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment to the Registration Statements has been signed by the following persons in the capacities indicated below on September 26, 2011.

<b>Signature</b>	<b>Title</b>
/s/ Earl J. Hesterberg	President, Chief Executive Officer and Director (Principal Executive Officer)
Earl J. Hesterberg	
/s/ John C. Rickel	Senior Vice President and Chief Financial Officer (Principal Financial and Accounting Officer)
John C. Rickel	
/s/ John L. Adams	Chairman and Director
John L. Adams	
/s/ Louis E. Lataif	Director
Louis E. Lataif	
/s/ Stephen D. Quinn	Director
Stephen D. Quinn	
/s/ Beryl Raff	Director
Beryl Raff	
/s/ J. Terry Strange	Director
J. Terry Strange	
/s/ Max P. Watson, Jr.	Director
Max P. Watson, Jr.	

