

CONNS INC
Form 8-A12B
November 08, 2010

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-A
FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) OR (g)
OF THE SECURITIES EXCHANGE ACT OF 1934**

CONN S, INC.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation)

06-1672840
(IRS Employer Identification No.)

**3295 College Street
Beaumont, Texas**
(Address of principal executive offices)

77701
(Zip Code)

Registrant's telephone number, including area code: **(409) 832-1696**

Securities to be registered pursuant to Section 12(b) of the Act:

**Title of Each Class
to be so Registered**

**Name of Each Exchange on Which
Each Class is to be Registered**

Subscription Rights to Purchase Common Stock

NASDAQ Global Select Market

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

Securities Act registration statement file number to which this form relates: 333-157390

Securities to be registered pursuant to Section 12(g) of the Act: None.

Item 1. Description of Registrant's Securities to be Registered.

A description of the transferable subscription rights to purchase our common stock to be registered hereunder is set forth under the heading "The Rights Offering" in the form of final prospectus filed by the Registrant pursuant to Rule 424(b) of the Securities Act of 1933, as amended, on November 8, 2010, relating to the Registration Statement on Form S-3 (File No. 333-157390), as amended, filed with the Securities and Exchange Commission, and is incorporated herein by reference.

Item 2. Exhibits.

Pursuant to Instructions as to Exhibits with respect to Form 8-A, no exhibits are required to be filed with this Form 8-A because the securities registered hereby are not being registered pursuant to Section 12(g) of the Exchange Act.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CONN S, INC.

Date: November 8, 2010

By: /s/ Michael J. Poppe
Name: Michael J. Poppe
Title: Executive Vice President and
Chief Financial Officer