

ARROW ELECTRONICS INC

Form 8-K

November 02, 2010

Table of Contents

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 8-K
CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

October 29, 2010

Arrow Electronics, Inc.

(Exact name of registrant as specified in its charter)

New York

(State or other jurisdiction
of incorporation)

001-04482

(Commission File Number)

11-1806155

(IRS Employer
Identification No.)

50 Marcus Drive, Melville, New York

(Address of principal executive offices)

11747

(Zip code)

Registrant's telephone number including area code: **(631) 847-2000**

Not Applicable

(Former name or former address if changed from last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

TABLE OF CONTENTS

Item 8.01. Other Events

Item 9.01. Financial Statement and Exhibits

SIGNATURES

EXHIBIT INDEX

EX-1.1

EX-4.1

EX-99.1

Table of Contents

Item 8.01. Other Events.

Reference is hereby made to the Registrant's Registration Statement on Form S-3 (File No. 333-162070), filed with the Securities and Exchange Commission (the Commission) on September 23, 2009 and the Prospectus Supplement filed with the Commission on October 29, 2010 (together, the Registration Statement), pursuant to which the Registrant registered \$500,000,000 aggregate principal amount of its securities, for offer and sale in accordance with applicable provisions of the Securities Act of 1933, as amended.

On October 29, 2010, the Registrant entered into an Underwriting Agreement (the Underwriting Agreement) with Merrill Lynch, Pierce, Fenner & Smith Incorporated (as successor to Banc of America Securities LLC), J.P. Morgan Securities LLC and Morgan Stanley & Co. Incorporated (collectively, the Underwriters), in connection with the public offering by the Underwriters of \$250,000,000 aggregate principal amount of the Registrant's 3.375% Notes due 2015 and \$250,000,000 aggregate principal amount of the Registrant's 5.125% Notes due 2021 (together, the Notes), covered by the Registration Statement. The Underwriting Agreement in the form in which it was executed is filed herewith as Exhibit 1.1. On October 29, 2010, the Registrant issued a press release announcing the pricing of the offering. The press release is filed herewith as Exhibit 99.1.

The Registrant has previously entered into an Indenture, dated as of January 15, 1997 (the Indenture), with Bank of Montreal Trust Company, as trustee, with respect to the Registrant's debt securities.

Pursuant to the Indenture, on November 3, 2010, the Registrant and The Bank of New York Mellon, as trustee (the Trustee) will enter into a Supplemental Indenture (the Supplemental Indenture), which provides for the issuance of the Notes. A copy of the Supplemental Indenture is filed herewith as Exhibit 4.1.

Item 9.01. Financial Statement and Exhibits.

Exhibit

Number	Description
1.1	Underwriting Agreement, dated October 29, 2010, between Arrow Electronics, Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated (as successor to Banc of America Securities LLC), J.P. Morgan Securities LLC and Morgan Stanley & Co. Incorporated.
4.1	Supplemental Indenture, to be dated as of November 3, 2010, with respect to the Notes, between Arrow Electronics, Inc. and The Bank of New York Mellon.
99.1	Press Release, dated October 29, 2010.

Table of Contents

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

ARROW ELECTRONICS, INC.,
a New York Corporation

By: /s/ Peter S. Brown
Name: Peter S. Brown
Title: Senior Vice President, General
Counsel,
and Secretary

Date: November 2, 2010

Table of Contents

EXHIBIT INDEX

Exhibit

Number

Description

- | | |
|------|---|
| 1.1 | Underwriting Agreement, dated October 29, 2010, between Arrow Electronics, Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated (as successor to Banc of America Securities LLC), J.P. Morgan Securities LLC and Morgan Stanley & Co. Incorporated. |
| 4.1 | Supplemental Indenture, to be dated as of November 3, 2010, with respect to the Notes, between Arrow Electronics, Inc. and The Bank of New York Mellon. |
| 99.1 | Press Release, dated October 29, 2010. |