

Altra Industrial Motion, Inc.  
Form 8-K  
November 12, 2009

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549  
FORM 8-K  
CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**November 10, 2009**

**Date of Report (Date of earliest event reported)**

**ALTRA HOLDINGS, INC.  
ALTRA INDUSTRIAL MOTION, INC.**

(Exact name of registrant as specified in its charter)

**Delaware  
Delaware**

**001-33209  
333-124944**

**61-1478870  
30-0283143**

(State or other jurisdiction  
of incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

**300 Granite Street, Suite 201  
Braintree, Massachusetts**

**02184**

(Address of principal executive offices)

(Zip Code)

**(781) 917-0600**

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01 Other Events**

On November 10, 2009, Altra Holdings, Inc. ( Altra Holdings ) issued a press release announcing the commencement of a cash tender offer for any and all of the outstanding 9% Senior Secured Notes due 2011 of Altra Industrial Motion, Inc.

On November 11, 2009, Altra Holdings issued a press release announcing its intention to offer \$200.0 million of senior secured notes due 2016, subject to market conditions.

Copies of the press releases announcing the tender offer and the intention to offer notes are filed and attached hereto as Exhibits 99.1 and 99.2, respectively, and incorporated by reference.

**Item 9.01 Financial Statements and Exhibits**

(d) Exhibits

99.1 Press Release of Altra Holdings, Inc. dated November 10, 2009.

99.2 Press Release of Altra Holdings, Inc. dated November 11, 2009.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Altra Holdings, Inc.**

/s/ Glenn E. Deegan  
Name: Glenn E. Deegan  
Title: Vice President, Legal and Human  
Resources,  
General Counsel and Secretary

Date: November 12, 2009

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Altra Industrial Motion, Inc.**

/s/ Glenn E. Deegan  
Name: Glenn E. Deegan  
Title: Vice President, Legal and Human  
Resources,  
General Counsel and Secretary

Date: November 12, 2009

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**EXHIBIT INDEX**

**Exhibit  
Number**

**Description**

99.1	Press Release of Altra Holdings, Inc. dated November 10, 2009.
99.2	Press Release of Altra Holdings, Inc. dated November 11, 2009.