

YINGLI GREEN ENERGY HOLDING CO LTD

Form F-6

June 15, 2009

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As filed with the U.S. Securities and Exchange Commission on June 15, 2009

Registration No. 333-

**SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM F-6

**REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933
For the American Depositary Shares Evidenced by American Depositary Receipts**

YINGLI GREEN ENERGY HOLDING COMPANY LIMITED

(Exact name of issuer of deposited securities as specified in its charter)

N/A

(Translation of issuer's name into English)

Cayman Islands

(Jurisdiction of Incorporation or organization of issuer)

JPMORGAN CHASE BANK, N.A.

(Exact name of depositary as specified in its charter)

4 New York Plaza, New York, NY10004

Telephone (212) 623-0636

(Address, including zip code, and telephone number, including area code, of depositary's principal executive offices)

Law Debenture Corporate Services Inc.,

400 Madison Avenue, 4th Floor

New York, New York 10017

(212) 750-6474

(Address, including zip code, and telephone number, including area code, of agent for service)

Copy to:

Alex Lloyd

Clifford Chance

29th Floor

Jardine House

One Connaught Place

Hong Kong

(852) 2826 2424

It is proposed that this filing become effective under Rule 466

immediately upon filing

on (June 16, 2009) at 8:30 a.m.

If a separate registration statement has been filed to register the deposited shares, check the following box.

CALCULATION REGISTRATION FEE

Proposed
maximum

Proposed
maximum

Title of each class
of Securities to

aggregate
price per

aggregate
offering

Amount
of
registration

| be registered | Amount to be registered | unit ⁽¹⁾ | price ⁽²⁾ | fee |
|---|---|---------------------|----------------------|-----------|
| American Depositary Shares evidenced by American Depositary Receipts, each American Depositary Share representing one ordinary share of Yingli Green Energy Holding Company Limited | 100,000,000 American Depositary Shares | \$ 5.00 | \$ 5,000,000 | \$ 279.00 |

- (1) Each unit represents 100 American Depositary Shares.
- (2) Estimated solely for the purpose of calculating the registration fee. Pursuant to Rule 457(k), such estimate is computed on the basis of the maximum aggregate fees or charges to be imposed in connection with the issuance of American Depositary Receipts evidencing American Depositary Shares.

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PART 1
INFORMATION REQUIRED IN PROSPECTUS

The Prospectus consists of the proposed form of American Depositary Receipt (ADR or American Depositary Receipt), as amended and restated, and included as Exhibit A to Amendment No.1 to the Deposit Agreement filed as Exhibit (a)(2) to this Registration Statement, which is incorporated herein by reference.

CROSS REFERENCE SHEET

Item 1. DESCRIPTION OF SECURITIES TO BE REGISTERED

| Item Number and Caption | Location in Form of American Depositary Receipt Filed Herewith as Prospectus |
|--|---|
| (1) Name and address of Depositary | Introductory paragraph |
| (2) Title of American Depositary Receipts and identity of deposited securities Terms of Deposit: | Face of American Depositary Receipt, top center |
| (i) Amount of deposited securities represented by one unit of American Depositary Shares | Face of American Depositary Receipt, upper right corner |
| (ii) Procedure for voting, if any, the deposited securities | Paragraph (12) |
| (iii) Collection and distribution of dividends | Paragraphs (4), (5), (7) and (10) |
| (iv) Transmission of notices, reports and proxy soliciting material | Paragraphs (3), (8) and (12) |
| (v) Sale or exercise of rights | Paragraphs (4), (5) and (10) |
| (vi) Deposit or sale of securities resulting from dividends, splits or plans of reorganization | Paragraphs (4), (5), (10) and (13) |
| (vii) Amendment, extension or termination of the Deposit Agreement | Paragraphs (16) and (17) |
| (viii) Rights of holders of receipts to inspect the transfer books of the Depositary and the list of holders of receipts | Paragraph (3) |
| (ix) Restrictions upon the right to deposit or withdraw the underlying securities | Paragraphs (1), (2), (4), and (5) |
| (x) Limitation upon the liability of the Depositary | Paragraph (14) |
| (3) Fees and Charges | Paragraph (7) |

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Item 2. AVAILABLE INFORMATION

| Item Number and Caption | Location in Form of American Depository Receipt Filed Herewith as Prospectus |
|--|--|
| (b) Statement that Yingli Green Energy Holding Company Limited is subject to the periodic reporting requirements of the Securities Exchange Act of 1934, as amended, and, accordingly, files certain reports with the Securities and Exchange Commission, and that such reports can be inspected by holders of American Depository Receipts and copied at public reference facilities maintained by the Securities and Exchange Commission in Washington, D.C. | Paragraph (8) |

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**PART II
INFORMATION NOT REQUIRED IN PROSPECTUS**

Item 3. EXHIBITS

- (a)(1) **Form of Deposit Agreement.** Form of Deposit Agreement dated as of June 13, 2007 among Yingli Green Energy Company Holding Limited (the Company), JPMorgan Chase Bank, N.A., as depositary (the Depositary), and all holders from time to time of American Depositary Receipts issued thereunder (the Deposit Agreement), including the form of American Depositary Receipt. Previously filed.
- (a)(2) **Form of Amendment No. 1 to Deposit Agreement.** Form of Amendment to Deposit Agreement dated as of February 3, 2009 among the Company, the Depositary and all holders from time to time of American Depositary Receipts issued under the Deposit Agreement. Previously filed.
- (a)(3) **Form of Supplemental Agreement to the Deposit Agreement.** Form of Supplemental Agreement to the Deposit Agreement dated as of February 3, 2009 among the Company, the Depositary and all holders from time to time of American Depositary Receipts issued under the Deposit Agreement. Previously filed.
- (b) **Any other agreement to which the Depositary is a party relating to the issuance of the American Depositary Shares registered hereunder or the custody of the deposited securities represented thereby.** Not Applicable.
- (c) **Every material contract relating to the deposited securities between the Depositary and the issuer of the deposited securities in effect at any time within the last three years.** Not Applicable.
- (d) **Opinion of Clifford Chance, counsel to the Depositary, as to the legality of the securities being registered.** Filed herewith as Exhibit (d).
- (e) **Certification under Rule 466.** Filed herewith as Exhibit (e).
- (f) **Power of Attorney.** Included as part of the signature pages hereto.

Item 4. UNDERTAKINGS

- (a) The Depositary hereby undertakes to make available at the principal office of the Depositary in the United States, for inspection by holders of the ADRs, any reports and communications received from the Company which are both (1) received by the Depositary as the holder of the deposited securities and (2) made generally available to the holders of the underlying securities by the Company.
 - (b) If the amounts of fees charge are not disclosed in the prospectus, the Depositary undertakes to prepare a separate document stating the amount of any fee charged and describing the service for which it is charged and to deliver promptly a copy of such fee schedule without charge to anyone upon request. The Depositary undertakes to notify each registered holder of an American Depositary Receipt thirty days before any change in the fee schedule.
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SIGNATURE

Pursuant to the requirements of the Securities Act of 1933, as amended, JPMorgan Chase Bank, N.A., on behalf of the legal entity created by the Deposit Agreement, certifies that it has reasonable grounds to believe that all the requirements for filing on Form F-6 are met and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, State of New York, on June 15, 2009.

Legal entity created by the Deposit Agreement for the
issuance of ADRs evidencing American Depositary
Shares

By: JPMORGAN CHASE BANK, N.A., as Depositary

By: /s/ Joseph M. Leinhauser
Name: Joseph M. Leinhauser
Title: Vice President

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SIGNATURE

Pursuant to the requirements of the Securities Act of 1933, as amended, Yingli Green Energy Holding Company Limited, certifies that it has reasonable grounds to believe that all the requirements for filing on Form F-6 are met and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the People's Republic of China on June 15, 2009.

YINGLI GREEN ENERGY HOLDING
COMPANY LIMITED

By: /s/ Liansheng Miao

Name: Liansheng Miao

Title: Chairperson of the Board / Chief
Executive Officer

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KNOW ALL PERSONS BY THESE PRESENTS, that each person whose signature below does hereby constitute and appoint Liansheng Miao and Zongwei Li and each of them singly, as his or her true and lawful attorneys-in-fact and agents, each with full power of substitution and resubstitution, for him or her and in his or her name, place and stead, in any and all capacities, to sign any and all amendments (including post effective amendments) to this Registration Statement and sign any registration statement for the same offering covered by this Registration Statement that is to be effective upon filing pursuant to Rule 462(b) promulgated under the Securities Act of 1933, and all post effective amendments thereto and to file the same, with all exhibits thereto and other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite and necessary to be done in connection therewith and about the premises, as fully to all intents and purposes as he or she might or could do in person, hereby ratifying and confirming all that said attorneys-in-fact and agents, or their or his substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act 1933, as amended, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated:

| Signatures | Title | Date |
|-------------------------|--|---------------|
| /s/ Liansheng Miao | Chairperson of the Board / Chief Executive Officer | June 15, 2009 |
| Liansheng Miao | (principal executive officer) | |
| /s/ Zongwei Li | Director/Chief Financial Officer | June 15, 2009 |
| Zongwei Li | (principal financial and accounting officer) | |
| /s/ Xiangdong Wang | Director | June 15, 2009 |
| Xiangdong Wang | | |
| /s/ Iain Ferguson Bruce | Director | June 15, 2009 |
| Iain Ferguson Bruce | | |
| /s/ Chi Ping Martin Lau | Director | June 15, 2009 |
| Chi Ping Martin Lau | | |
| /s/ Ming Huang | Director | June 15, 2009 |
| Ming Huang | | |
| /s/ Junmin Liu | Director | June 15, 2009 |
| Junmin Liu | | |

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SIGNATURE OF AUTHORIZED REPRESENTATIVE OF THE REGISTRANT

Under the Securities Act of 1933, as amended, the undersigned, the duly authorized representative in the United States, of Yingli Green Energy Holding Company Limited, has signed this Registration Statement on Form F-6 and Power of Attorney in New York, New York, on June 15, 2009.

Authorized Representative in the United States

LAW DEBENTURE CORPORATE SERVICES
INC.

By: /s/ Jasmine Marrero
Name: Jasmine Marrero
Title: Manager

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INDEX TO EXHIBITS

Exhibit Number

- (a)(1) Form of Deposit Agreement (including Form of American Depositary Receipt), among Yingli Green Energy Holding Company Limited, JPMorgan Chase Bank, N.A., as depositary, and the holders from time to time of American Depositary Receipts issued thereunder. Previously filed and incorporated herein by reference.
- (a)(2) Form of Amendment No.1 to Deposit Agreement. Previously filed and incorporated herein by reference.
- (a)(3) Form of Supplemental Agreement to the Deposit Agreement among the Company, the Depositary and all holders from time to time of American Depositary Receipts issued under the Deposit Agreement. Previously filed and incorporated herein by reference.
- (d) Opinion of Clifford Chance, counsel to the Depositary, as to the legality of the securities to be registered.
- (e) Rule 466 certification