

GENERAL ELECTRIC CAPITAL CORP

Form FWP

October 14, 2008

Filed Pursuant to Rule 433

File No. 333- 135813

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HI GE Interest Plus ^{^^gff} for Businesses Home I faq IContact UsCORPORATE NOTES GE CAPITAL BENEFITS INTEREST RATES INVEST HOWRate(%) Yield(%)¹ Learn More ,VtGE Interest Plus for Businesses corporate notes are a . ^{^b^H}convenient, easy-to-use investment.If you have any ^{^JHKr-v*} m^{^M}Rate may be reset weekly. questions about investing in the GE Interest Plus (or ^{^1<r iW-} TPi^{^^^^^^^^^^} * f^{^^^^^^^^^^} s 19.____GENERAL INFORMATION(888-674-4138 What is GE Interest plus for ^{Businesses?}* How does GE Interest Plus for Businesses set its rates? Representatives are available: > How is the yield Calculated?8:30 am.. to 7.00 p.m. ET Plus for Businesses pay a different rate than GE Interest Plus for Individuals?s- Can I use checks to access my GE Interest Plus for Businesses investment? * What are the differences between GE Interest Plus for Businesses and GE Interest Plus for Individuals? Quick Links ** What is the minimum initial investment?What if my investment amount falls below the required minimum?What is the maximum total investment? view prospectus What if my investment exceeds \$5,000,000?-> Apply Now * How is interest paid and accrued?s- What if I have questions about my investment? -> Request a Kit by Mail -* SEC Filings ESTABLISHING A GE INTEREST PLUS FDR BUSINESSES INVESTMENTi- What type of business entities can establish a GE Interest Plus for Businesses investment?* How do I establish a GE Interest Plus for Businesses investment?* What type of documentation is required to establish a GE Interest Plus for Business investment? ;> How do I fund my investment?s- Do I have to link mv business checking account to mv GE Interest Plus for Businesses investment? s- Can I establish an investment with an address outside of the United States?INVESTING AND REDEEMINGs- What types of checks will you accept for investment?* Is an investment in GE Interest Plus for Businesses Notes liquid?i- How do I add to or redeem from my investment?* Can I redeem my investment at anytime?* Are there any penalties for redeeming funds?s- What type of bank account can I link to my GE Interest Plus for Businesses investment?HOW TO CONTACTUSj- What is the address for mailing investments or letters? j- What is the overnight mail address? j- Where do I wire money?MANAGING YOUR INVESTMENT ONLINE OR OVER THE PHONEj- How can I manage my investment via the Internet?j- How secure is my information online?j- How do I download a browser with 128-bit encryption?j- How do I login to Online Access?j- How do I enroll in electronic delivery of statements?j- How to I login to the Automated Telephone System?j- What Browsers does the GE Interest Plus for Businesses website support?j- What if I am having trouble loqqinq-into Online Access?GENERAL INFORMATIONWhat is GE Interest Plus for Businesses?GE Interest Plus for Businesses is an investment designed to provide investors with 5 convenient way to invest directly in General Electric Capital Corporation (GE Capital). GE Interest Plus for Businesses is issued by General Electric Capital Corporation, which is rated AAA by Standard & Poor s Corporation and Aaa by Moody s Investor Service, it is an unsecured and unsubordinated debt obligation of GE Capital and is not a bank account or a money market fund, it is not a bank deposit and is not FDIC insured. It is offered in the U.S. by prospectus only. Complete information concerning GE Interest Plus for Businesses is contained in the Prospectus.Back to topHow does GE Interest Plus for Businesses set its rates?Pates are reviewed weekly by the GE Interest Plus Committee and may be reset as often.Back to topHow is the yield calculated?Yield reflects the annual rate of return on your investment, it assumes that interest is acc rued daily and posted monthly, and that there are no additional investments or redemptions.Back to topWhy does GE Interest Plus tor Businesses pay a different rate than the consumer version ?GE Interest Plus for Businesses offers a lower rate for commercial investments. Business accounts tend to be more volatile than those of consumers. Nevertheless, the rate offered to businesses can typically be higher when compared to bank money market accounts, CDs and other cash alternatives offered to businesses. The liquidity offered coupled with a rate that is likely to be higher than similar short-term alternatives can make GE Interest Plus for Businesses an attractive option for your business.Back to topwww.geinterestplus.com/businesses/faq.html

Can I use checks to access my GE Interest Plus for Businesses investment? No. Checkbooks are not provided with your GE Interest Plus for Businesses investment. You may take advantage of our free electronic transfers service to move money to and from your linked business checking account. You may also invest and redeem by wire. What are the differences between GE Interest Plus for Businesses and GE Interest Plus for Individuals? There are a few major differences between GE Interest Plus for Individuals and GE Interest Plus for Businesses. Click here to view a comparison table. Back to top What is the minimum initial investment? The minimum initial investment is \$ 500. Back to top What if my investment amount falls below the required minimum? The required minimum investment is \$500. If your investment falls below the required minimum you will be notified in writing and will be provided with at least 30 days in which to increase your balance to the requirement. If you do not do so, your investment will be redeemed and a check will be mailed to your address of record. Back to top What is the maximum total investment? The GE Interest Plus Committee has established a maximum total investment for any one business investor of \$5 Million. Back to top What if my investment exceeds \$5,000,000? If the amount of your investment exceeds this maximum, we may notify you in writing that we intend to redeem the amount of your investment in excess of \$5,000,000. You will then have 30 days to redeem the excess portion of your investment. If you do not do so within a 30-day period, we will redeem the amount we have specified and mail a check to the registered holder of the Notes, less any tax withholding, if applicable. Interest on the redeemed amount shall cease to accrue on and after the effective date of the redemption. How is interest accrued and paid? Interest on the Notes will accrue daily. Accrued interest will be credited and automatically reinvested in additional Notes monthly and will begin to accrue interest on the first day following the date of such reinvestment. Back to top What if I have questions about my investment? For up-to-date information about your investment or current GE Interest Plus for Businesses rate, you may login to Online Access or call our automated touch tone service at 1-888-674-4138, 24 hours a day, 7 days a week. Customer Service Representatives are also available at this number, Monday through Friday, from 8:30 a.m. to 7:00 p.m. Eastern Time. Back to top ESTABLISHING A GE INTEREST PLUS FOR BUSINESSES INVESTMENT What type of business entities can establish a GE Interest Plus for Businesses investment? Corporations, LLCs, Partnerships and Sole Proprietorships are able to establish GE Interest Plus for Businesses investments. Back to top How do I establish a GE Interest Plus for Businesses investment? Follow the instructions provided on the [Invest Now](#) page of our website. Back to top What type of documentation is required to establish a GE Interest Plus for Business investment account? II J Conn* dtp fcilhcMjatai i. LLC ftjltorralior. F^mm i.f>onr* tfi* AnfrorLW-on AoptEOTanH } FormW-f fl 5<pv*<yAi/TtxyiMd J.FginiW-9 1.SttVtitrv AultWHrf^1 * 544Bnftfy AjltW<d p*t>m Fqim lil m*4< lhnn t SeCOTdty-AuUwUttf PCTMnfDfmUfmxclhor. Pirsati formfitman tar* wwAuihrmd Prtrcnl hehrfoml FiOTthki <<* Juthuidp fmail 1 (cpyd>ArtelM =1 I CDfyoiflrtdcstrf]_tt^i tJ Cflrtfcnl* of] Ccfyc-1 buimwh:Ljcenoe I ktttdpcmcn W*It* &fIOf>MW1 Wfli Pcrmftrhp ILimrrf wtfi WdenCC OJ Mil ffNQ Mhrool stoic ftp? <<*idM*CigdiHe(k? PwiMrtfelvftmtirife j Bft*fl<*mpfTHOW 1 Itfk antHttfA ttfp 1. BdftN VrtemtnL crry Hftffnft\.^rma ,, rthhd ehn4 ^^.1AI1VClick here to enlarge imane. Back to top www.geinterestplus.com/businesses/faq.html(continued)

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When are invested funds available for redemption? While funds invested will begin to accrue interest on the day they are posted to your account, they are available for redemption based on how the funds were invested: Funds invested via a check are available for redemption 12 business days after the date of credit. Funds invested via Quick Invest (Automated Clearing House transfer) are available 3 business days after the date of credit. Funds invested via wire are available for redemption on the next business day. [Back to top](#) INVESTMENT QUALITY How safe is my investment? There is risk with any investment you make. However, with GE Interest Plus for Businesses, you benefit from the credit worthiness of General Electric Capital Corporation, the sole obligor of the GE Interest Plus for Businesses Corporate Notes. General Electric Capital Corporation is rated AAA by Standard & Poor's Corporation and Aaa by Moody's Investors Service, the highest credit quality ratings available. [Back to top](#) What does a triple-A rating mean? By reviewing the rating of a security, you can get an understanding of whether the company you are investing in is financially sound. Standard & Poor's Corporation and Moody's Investors Service rate GE Capital Corporation's senior unsubordinated debt as AAA and Aaa, respectively. These companies are nationally recognized statistical rating organizations, each approved by the United States Securities and Exchange Commission to measure the safety of securities. AAA and Aaa each reflect the highest credit quality ratings available. Standard and Poor's awards a AAA rating to companies they define as the best quality companies, reliable and stable. Moody's assigns their Aaa rating to companies they judge to be of the highest quality with minimal credit risk. [Back to top](#) Is GE Interest Plus for Businesses FDIC Insured? GE Interest Plus for Businesses is not an FDIC insured deposit. It is an investment in the senior unsecured debt of General Electric Capital Corporation, whose outstanding senior debt is rated AAA by Standard and Poor's Corporation and Aaa by Moody's Investors Service, the highest credit quality ratings available. [Back to top](#) FEES Do I pay any sales or management fees? No. There are no management fees, sales loads or maintenance fees. So, there's nothing to reduce your rate of return. [Back to top](#) Are there maintenance fees? There are no regular maintenance fees. Fees are assessed only for checks returned for insufficient funds, wire redemptions, stop payment requests and other unusual services. [Back to top](#) REPORTING & INVESTOR COMMUNICATIONS When will I know that my investment has been established? You will be notified that your investment has been established through a confirmation statement mailed the next day. About a week later you will receive a welcome letter confirming your information and providing you with additional information on how to manage your investment over the phone or online. Please note that there may be instances where we require additional information to validate your business or the identity of the persons authorized to transact on behalf of the investment before we establish your investment. If that is the case, there may be a delay in establishing your investment. [Back to top](#) How often will I receive statements? You will be mailed a statement monthly unless you elect electronic delivery. You can receive your statement electronically through our Online Access website. If you do, 12 months of statements are maintained online. We will send an email each month to alert your business when your e-Statement is available, if you made this election. [Back to top](#) www.geinterestplus.com/businesses/faq.html (continued)

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