

NEW YORK MORTGAGE TRUST INC

Form 8-K

August 26, 2005

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**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**  
**FORM 8-K**  
**CURRENT REPORT**  
**Pursuant to Section 13 or 15(d)**  
**of the Securities Exchange Act of 1934**  
**Date of Report (Date of earliest event reported): August 26, 2005**  
**NEW YORK MORTGAGE TRUST, INC.**  
**(Exact name of registrant as specified in its charter)**

|  |                          |                                   |
|--|--------------------------|-----------------------------------|
| <b>Maryland</b>                                | <b>001-32216</b>         | <b>47-0934168</b>                 |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

**1301 Avenue of the Americas**  
**New York, New York 10019**  
(Address and zip code of principal executive offices)

Registrant's telephone number, including area code: **(212) 634-9400**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01. Regulation FD Disclosure.

SIGNATURE

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EX-99.1: PRESENTATION MATERIALS

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**Item 7.01. Regulation FD Disclosure.**

Beginning on August 29, 2005, New York Mortgage Trust, Inc. (the Company ) intends to convene a series of meetings with analysts (the Analyst Meetings ) at which the Company will make the presentation that is furnished herewith as Exhibit 99.1 (the Presentation Materials ).

**Item 9.01. Financial Statements and Exhibits.**

(c) *Exhibits.* The following exhibit is furnished with this Current Report on Form 8-K.

99.1 Presentation Materials to be presented at Analyst Meetings.

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**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**NEW YORK MORTGAGE TRUST, INC.  
(Registrant)**

Date: August 26, 2005

By: /s/ Steven Mumma  
Steven Mumma  
Chief Investment and Operating Officer

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**EXHIBIT INDEX**

| <b>Exhibit</b> | <b>Description</b>  |
|----------------|---|
| 99.1           | Presentation Materials to be presented at Analyst Meetings. |