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its report on the Company's financial statements for such years.

No event of the type described in Item 304(a)(1)(v) of Regulation S-K occurred during the period described above.

Prior to the Board's determination to engage Deloitte & Touche LLP as its independent auditors for the year ending January 31, 2003, Deloitte & Touche LLP was not consulted on accounting treatment and disclosure requirements.

The Company provided Arthur Andersen LLP a copy of this Form 8-K prior to its filing with the Securities and Exchange Commission. The Company has requested Arthur Andersen LLP to furnish it a letter addressed to the Securities and Exchange Commission stating whether it agrees with the above statements. A copy of that letter dated June 13, 2002 is filed as an exhibit to this report.

Item 7. Financial Statements and Exhibits.

(c) Exhibits

The following exhibits are filed herewith:

16(a) Letter from Arthur Andersen LLP to the Securities and Exchange Commission, dated June 13, 2002, regarding its agreement with the statements made in this report on Form 8-K.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

REX STORES CORPORATION

Date: June 13, 2002

By: /s/ Stuart A. Rose

Name: Stuart A. Rose
Title: Chairman of the Board and
Chief Executive Officer