CANADIAN NATIONAL RAILWAY CO

Form 6-K November 13, 2014

### FORM 6-K SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Report of Foreign Issuer

Pursuant to Rule 13a-16 or 15d-16 of the Securities Exchange Act of 1934

For the month of November, 2014 Commission File Number: 001-02413

Canadian National Railway Company (Translation of registrant's name into English)

> 935 de la Gauchetiere Street West Montreal, Quebec Canada H3B 2M9

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F Form 40-F X

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Yes No X

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Yes No X

Indicate by check mark whether by furnishing the information contained in this Form, the Registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:

Yes No X

If "Yes" is marked, indicate below the file number assigned to the registrant in

 connection with Rule 12g3-2(b): N/A		

# Canadian National Railway Company

## **Table of Contents**

٦	۲.			
ı	1	0	m	
ı		_		

1. Letter to Ontario Securities Commission dated November 13, 2014

Affaires juridiques Cristina Circelli

Secrétaire générale déléguée et

Avocate générale

Deputy Corporate Secretary and

General Counsel

935, rue de La Gauchetière Ouest

16e étage

Montréal (Québec) H3B 2M9

Canada

T 514-399-4135 Tc 514-399-5744

C cristina.circelli@cn.ca

935 de La Gauchetiere Street West

16th Floor

Montreal, Quebec, H3B 2M9

Canada

Law

T 514-399-4135 F 514-399-5744

E cristina.circelli@cn.ca

November 13, 2014

www.cn.ca

Ontario Securities Commission 20 Queen Street West, 22nd Floor Toronto, ON M5H 3S8

On November 12, 2014, Canadian National Railway Company ("CN") purchased 615,000 Common Shares from an arm's length third party seller shareholder through private agreement for an aggregate purchase price of C\$45,337,800.00. The transaction will settle on November 14, 2014. The purchased shares will be cancelled and will be included in computing the number of Common Shares purchased by CN under its current Normal Course Issuer Bid.

Yours truly,

"Cristina Circelli"

Cristina Circelli

#### **SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Canadian National Railway Company

Date: November 13, 2014 By: /s/ Cristina Circelli

Name: Cristina Circelli

Title: Deputy Corporate Secretary

and General Counsel