

BION ENVIRONMENTAL TECHNOLOGIES INC
Form 8-K
May 13, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

May 11, 2015

Date of Report (date of earliest event reported)

BION ENVIRONMENTAL TECHNOLOGIES, INC.

Exact name of Registrant as Specified in its Charter

Colorado
State or Other Jurisdiction of
Incorporation

000-19333
Commission File Number

84-1176672
IRS Employer Identification
Number

Box 566/1774 Summitview Way

Crestone, Colorado 81131

Address of Principal Executive Offices, Including Zip Code

(212) 758-6622

Registrant's Telephone Number, Including Area Code

Not applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

ITEM 3.03 MATERIAL MODIFICATION TO RIGHTS OF SECURITY HOLDERS.

Effective May 13, 2015 the Company reduced the exercise price of all 1,397,333 outstanding warrants which expire between June 30, 2015 (as extended) and December 31, 2015 to \$1.05 per share for the period from May 14, 2015 through June 30, 2015 (unless extended another 15 days to July 15, 2015 in the Company's sole discretion).

ITEM 7.01 REGULATION FD DISCLOSURE.

On May 11, 2015, the Company issued a press release entitled **Bion Vice Chairman Testifies at Senate Majority Policy Committee Hearing on Pennsylvania Senate Bill 724** which has been placed on the Company's website, www.biontech.com.

ITEM 9.01 FINANCIAL STATEMENTS AND EXHIBITS.

(a)

Financial Statements of Businesses Acquired

Not Applicable.

(b)

Pro Forma Financial Information

Not Applicable.

(c)

Shell Company Transactions

Not Applicable.

(d)

Exhibits.

Exhibit

Number

Description

| | |
|------|---|
| 99.1 | Press Release titled Bion Vice Chairman Testifies at Senate Majority Policy Committee Hearing on Pennsylvania Senate Bill 724 (dated May 11, 2015) |
|------|---|

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BION ENVIRONMENTAL TECHNOLOGIES, INC.

Date: May 13, 2015

By: *s/ Mark A. Smith*

Mark A. Smith, President