

Aggregate
number of
securities to
which
transaction
applies:

- (3) Per unit price
or other
underlying
value of
transaction
computed
pursuant to
Exchange
Act
Rule 0-11
(Set forth the
amount on
which the
filing fee is
calculated
and state
how it was
determined):

- (4) Proposed
maximum
aggregate
value of
transaction:

- (5) Total fee
paid:

£ Fee paid previously with preliminary materials:

£ Check box if any part of the fee is offset as provided by Exchange Act Rule 0-11(a)(2) and identify the filing for which the offsetting fee was paid previously. Identify the previous filing by registration statement number, or the Form or Schedule and the date of its filing.

- (1) Amount
Previously
Paid:

(2) Form,
Schedule or
Registration
Statement
No.:

(3) Filing Party:

(4) Date Filed:

Important Notice of Availability of Proxy Materials for the Shareholder Meeting of

LEUCADIA NATIONAL CORPORATION

To Be Held On: May 13, 2014 at 10:00 a.m.

AXA Event & Production Center

787 Seventh Avenue, Auditorium, New York, NY 10019

COMPANY NUMBER

ACCOUNT NUMBER

CONTROL NUMBER

This communication presents only an overview of the more complete proxy materials that are available to you on the Internet. We encourage you to access and review all of the important information contained in the proxy materials before voting.

If you want to receive a paper or e-mail copy of the proxy materials, you must request one. There is no charge to you for requesting a copy. To facilitate timely delivery please make the request as instructed below before May 3, 2014.

Please visit <http://www.astproxyportal.com/ast/08448/>, where the following materials are available for view:

- Proxy Statement
- Form of Electronic Proxy Card
- Annual Report on Form 10-K

**TO
REQUEST
MATERIAL:**

**TELEPHONE: 888-Proxy-NA (888-776-9962) 718-921-8562
(for international callers)**

E-MAIL: info@amstock.com

WEBSITE:

<http://www.amstock.com/proxyservices/requestmaterials.asp>

TO VOTE:

ONLINE: To access your online proxy card, please visit **www.voteproxy.com** and follow the on-screen instructions or scan the QR code with your smartphone. You may enter your

voting instructions at www.voteproxy.com up until 11:59 PM Eastern Time the day before the cut-off or meeting date.

IN PERSON: You may vote your shares in person by attending the Annual Meeting.

TELEPHONE: To vote by telephone, please visit <https://secure.amstock.com/voteproxy/login2.asp> to view the materials and to obtain the toll free number to call.

MAIL: You may request a card by following the instructions above.

THE BOARD OF DIRECTORS RECOMMENDS A VOTE FOR THE NOMINEES LISTED HEREIN AND FOR ITEMS 2 AND 3.

Item 1. Election of Directors.

Linda L. Adamany
Robert D. Beyer
Francisco L. Borges
W. Patrick Campbell
Brian P. Friedman
Richard B. Handler
Robert E. Joyal
Jeffrey C. Keil
Michael T. O’Kane
Stuart H. Reese
Joseph S. Steinberg

Item 2. Approve named executive officer compensation on an advisory basis.

Item 3. Ratify the selection of PricewaterhouseCoopers LLP as independent auditors for the year ending December 31, 2014.

Please note that you cannot use this notice to vote by mail.

In their discretion, the proxies are authorized to vote upon any other business as may properly come before the meeting or any adjournment thereof.