

UNITED MOBILE HOMES INC  
Form 8-K  
March 16, 2005

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**  
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**FORM 8-K**  
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**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): March 15, 2005**  
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**United Mobile Homes, Inc.  
(Exact name of registrant as specified in its charter)**  
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<b>Maryland</b> (State or other jurisdiction of incorporation)	<b>001-12690</b> (Commission File Number)	<b>22-1890929</b> (IRS Employer Identification No.)
<b>Juniper Business Plaza, 3499 Route 9 North, Suite 3-C, Freehold, NJ</b> (Address of principal executive offices)		<b>07728</b> (Zip Code)

**Registrant's telephone number, including area code: (732) 577-9997**

**Not Applicable**

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 2.02 Results of Operations and Financial Condition.**

On March 15, 2005, United Mobile Homes, Inc. issued a press release announcing that it would restate its previously issued financial statements to correct its accounting for interest rate swap agreements and would file a Form 12b-25 seeking an extension of time within which to file its annual report on Form 10-K for the fiscal year ended December 31, 2004. A copy of the press release is attached hereto as Exhibit 99.1.

**Item 4.02 Non-Reliance on Previously Issued Financial Statements or a Related Audit Report or Completed Interim Review.**

- (a) See Item 2.02, above, and the press release dated March 15, 2005 attached hereto as Exhibit 99.1.

**Item 9.01 Financial Statements and Exhibits.**

- (c) Exhibits. The following exhibits are furnished pursuant to Item 2.02 and Item 4.02.

99.1 United Mobile Homes, Inc. Press Release dated March 15, 2005.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**UNITED MOBILE HOMES, INC.**

Date: March 15, 2005

By: /s/ Anna T. Chew

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Name: Anna T. Chew

Title: Vice President and Chief Financial Officer