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LYNCH CORP  
Form S-2/A  
August 16, 2005

As filed with the Securities and Exchange Commission on August 16, 2005  
Registration No. 333-126335

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

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AMENDMENT NO. 1 TO  
FORM S-2

REGISTRATION STATEMENT  
UNDER  
THE SECURITIES ACT OF 1933

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LYNCH CORPORATION  
(Exact Name of Registrant as Specified in Its Charter)

Indiana  
(State or Other Jurisdiction of  
Incorporation or Organization)

38-1799862  
(I.R.S. Employer  
Identification Number)

140 GREENWICH AVENUE, 4TH FLOOR  
GREENWICH, CONNECTICUT 06830  
(203) 622-1150  
(Address, Including Zip Code, and Telephone Number, Including Area Code,  
of Registrant's Principal Executive Offices)

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JOHN C. FERRARA  
PRESIDENT AND CHIEF EXECUTIVE OFFICER  
LYNCH CORPORATION  
140 GREENWICH AVENUE, 4TH FLOOR  
GREENWICH, CONNECTICUT 06830  
(203) 622-1150  
(Name, Address, Including Zip Code, and Telephone Number, Including Area Code,  
of Agent For Service)

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Copy to:  
DAVID J. ADLER, ESQ.  
OLSHAN GRUNDMAN FROME ROSENZWEIG & WOLOSKY LLP  
PARK AVENUE TOWER  
65 EAST 55TH STREET  
NEW YORK, NEW YORK 10022  
(212) 451-2300

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Approximate date of commencement of proposed sale to the public:  
From time to time after this Registration Statement becomes effective.

If any of the securities being registered on this Form are to be  
offered on a delayed or continuous basis pursuant to Rule 415 under the

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Securities Act of 1933, please check the following box.

If the registrant elects to deliver its latest annual report to security holders, or a complete and legible facsimile thereof, pursuant to Item 11(a)(1) of this Form, check the following box.

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.  \_\_\_\_\_

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.  \_\_\_\_\_

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.  \_\_\_\_\_

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box.