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FALCONSTOR SOFTWARE INC Form 8-K

April 27, 2005

SECURITIES	AND	EXCHANGE	COMMIS	SSTON

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 27, 2005

FALCONSTOR SOFTWARE, INC. (Exact name of registrant as specified in its charter)

0-23970 77-0216135 Delaware ______ (Commission (IRS Employer File Number) Identification (State or other jurisdiction (Commission of incorporation) Identification No.)

> 2 Huntington Quadrangle, Melville, New York 11747 Address of principal executive offices

Registrant's telephone number, including area code: 631-777-5188

_____ (Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- |_| Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- \mid | | Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- |_| Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- |_| Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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