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FALCONSTOR SOFTWARE INC Form 8-K August 18, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): August 17, 2004

FALCONSTOR SOFTWARE, INC. (Exact name of registrant as specified in its charter)

0-23970 77-0216135 Delaware ______

(State or other jurisdiction (Commission of incorporation)

File Number)

(IRS Employer Identification No.)

2 Huntington Quadrangle, Melville, New York 11747 Address of principal executive offices

Registrant's telephone number, including area code: 631-777-5188

(Former name or former address, if changed since last report.)