

Edgar Filing: IMMTECH INTERNATIONAL INC - Form 8-K

IMMTECH INTERNATIONAL INC
Form 8-K
July 29, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 28, 2004

IMMTECH INTERNATIONAL, INC.

(Exact Name of Registrant as Specified in its Charter)

Delaware

8733

39-1523370

(State or Other
Jurisdiction of
Incorporation)

(Commission File Number)

(I.R.S. Employer
Identification No.)

150 Fairway Drive, Suite 150, Vernon Hills, Illinois

60061

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code: (847) 573-0033

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events.

Full Exercise of Over-Allotment Option

On July 28, 2004, Immtech International, Inc. (the "Registrant") received notice from Jefferies & Company, Inc. (the "Underwriter") that, pursuant to the Underwriting Agreement between the Registrant and the Underwriter dated July 26, 2004 (the "Underwriting Agreement"), the Underwriter fully exercised its over-allotment option to purchase 117,391 additional shares from the Company. Exercise of the over-allotment results in the sale to the Underwriter of 899,999 shares of the Company's common stock.

A press release announcing the Underwriter's exercise of the over-allotment option is filed as Exhibit 99.1

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Item 7 Financial Statements and Exhibits.

(c) The following exhibits are filed with this report:

Exhibit Number -----	Description -----
99.1	Press Release dated July 29, 2004

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

IMMTECH INTERNATIONAL, INC.

By: /s/ T. Stephen Thompson

Name: T. Stephen Thompson
Title: Chief Executive Officer and
President

Dated: July 29, 2004