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BEAR STEARNS COMPANIES INC
 Form 424B3
 September 08, 2003

THE BEAR STEARNS COMPANIES INC.
 IncomeNotes (SM)
 With Maturities of Nine Months or More from Date of Issue

Registration No. 333-104455
 Filed Pursuant to Rule 424(b) (3)
 Pricing Supplement No. 11
 (To Prospectus dated April 24, 2003,
 and Prospectus Supplement dated June 19, 2003)
 Trade Date: September 8, 2003
 Issue Date: September 11, 2003
 The date of this Pricing Supplement is September 8, 2003

| CUSIP# | Interest Rate | Maturity Date | Price to Public | Discounts & Commissions | Reallowance | Dealer |
|-----------|---------------|---------------|-----------------|-------------------------|-------------|--------|
| 07387EBE6 | 4.00% | 9/15/2008 | 100.00% | 1.00% | 0.150% | 99.25% |
| 07387EBF3 | 5.30% | 9/15/2013 | 100.00% | 1.50% | 0.200% | 98.90% |
| 07387EBG1 | 6.05% | 9/15/2023 | 100.00% | 2.50% | 0.350% | 98.00% |

Subject to Redemption

| First Interest Payment Date | First Interest Payment Amount | Survivor's Option | Yes/No | Date and Terms of Redemption | Agg Pri Am |
|-----------------------------|-------------------------------|-------------------|--------|---|------------|
| 3/15/2004 | \$20.44 | Yes | No | N/A | \$2,8 |
| 3/15/2004 | \$27.09 | Yes | No | N/A | \$1,8 |
| 3/15/2004 | \$30.92 | Yes | Yes | Commencing 9/15/2008 and on the interest payment dates thereafter until Maturity, the Notes may be called in whole at par at the option of the Company on ten calendar days notice. | \$1,1 |

At May 31, 2003:

- o the Company had outstanding (on an unconsolidated basis) approximately \$39.8 billion of debt and other obligations, including approximately \$36.7 billion of unsecured senior debt and \$2.5 billion of unsecured inter-company debt; and
- o subsidiaries of the Company had outstanding (after elimination of

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inter-company items) approximately \$163.9 billion of debt and other obligations (including \$45.5 billion related to securities sold under repurchase agreements, \$60.7 billion related to payables to customers, \$29.2 billion related to financial instruments sold, but not yet purchased, and \$28.5 billion of other liabilities, including \$15.9 billion of debt).

The distribution of IncomeNotes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.