

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC

Form 424B3

April 02, 2002

PRICING SUPPLEMENT NO. 14

DATED: March 27, 2002

(To Prospectus dated January 25, 2002,
and Prospectus Supplement dated January 25, 2002)

Rule 424(b) (3)
File No. 333-76894

\$10,006,693,162

THE BEAR STEARNS COMPANIES INC.
Medium-Term Notes, Series B

Principal Amount: \$25,000,000 Floating Rate Notes Book Entry Notes

Original Issue Date: 4/2/2002 Fixed Rate Notes Certificated Notes

Maturity Date: 4/2/2003 CUSIP#: 073928WU3

Option to Extend Maturity: No
Yes Final Maturity Date:

Redeemable On	Redemption Price (s)	Optional Repayment Date (s)	Optional Repayment Price (s)
----- N/A	----- N/A	----- N/A	----- N/A

Applicable Only to Fixed Rate Notes:

Interest Rate:

Interest Payment Dates:

Applicable Only to Floating Rate Notes:

Interest Rate Basis:

Commercial Paper Rate

Federal Funds Effective Rate

Federal Funds Open Rate

Treasury Rate

LIBOR Reuters

LIBOR Telerate

Prime Rate

CMT Rate

Maximum Interest Rate: N/A

Minimum Interest Rate: N/A

Interest Reset Date(s): *

Interest Reset Period: Monthly

Interest Payment Date(s): **

Initial Interest Rate: 1.87875%

Interest Payment Period: Monthly

Index Maturity: One Month

Spread (plus or minus): N/A

* On the 2nd of each month prior to Maturity.

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** On the 2nd of each month and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.