

Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3

BEAR STEARNS COMPANIES INC
 Form 424B3
 June 28, 2001

A PRICING SUPPLEMENT NO. 55
 DATED: June 25, 2001
 (To Prospectus dated January 11, 2001,
 and Prospectus Supplement dated January 11, 2001)

Rule 424(b)(3)
 File No. 333-52902

\$9,015,893,162
 THE BEAR STEARNS COMPANIES INC.
 MEDIUM-TERM NOTES, SERIES B

Principal Amount: \$400,000,000 Floating Rate Notes [] Book Entry Notes [x]

Original Issue Date: 6/28/2001 Fixed Rate Notes [x] Certificated Notes []

Maturity Date: 7/29/2002 CUSIP#: 073928UN1

Option to Extend Maturity: No [x]
 Yes [] Final Maturity Date:

Redeemable On	Redemption Price(s)	Optional Repayment Date(s)	Optional Repayment Price(s)
----- N/A	----- N/A	----- N/A	----- N/A

Applicable Only to Fixed Rate Notes:

Interest Rate: 3.960%

Interest Payment Dates: *

Applicable Only to Floating Rate Notes:

Interest Rate Basis:	Maximum Interest Rate:
[] Commercial Paper Rate	Minimum Interest Rate:
[] Federal Funds Rate	Interest Reset Date(s):
[] Treasury Rate	Interest Reset Period:
[] LIBOR Reuters	Interest Payment Date(s):
[] LIBOR Telerate	
[] Prime Rate	
[] CMT Rate	

Initial Interest Rate: Interest Payment Period:

Index Maturity:

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Spread (plus or minus):

*On January 29, 2002 and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.