



**Edgar Filing: BEAR STEARNS COMPANIES INC - Form 424B3**

Spread (plus or minus): + 0.05%

\* On the 30th of each month prior to Maturity.

\*\* On the 30th of each month and at Maturity.

The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.