

EARTHSHELL CORP
Form 8-K
September 26, 2002

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SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) **September 17, 2002**

EarthShell Corporation

(Exact name of registrant as specified in charter)

Delaware
(State or other jurisdiction of incorporation)

333-13287
(Commission file number)

77-0322379
(IRS employer identification no.)

800 Miramonte Drive
Santa Barbara, California 93109
(Address of principal executive offices)

90245
(Zip code)

Registrant's telephone number, including area code **(805) 897-2248**

(Former name or former address, if changed since last report)

Item 5. Other Events.

On September 9, 2002, the Registrant entered into a Loan Agreement, attached hereto as Exhibit 10.1 and incorporated by reference (the "Loan Agreement"), with E. Khashoggi Industries, LLC ("EKI"), whereby EKI agreed to extend short term loans to the Registrant in such amounts and at such times as may be determined by EKI in its sole discretion, and subject to the terms and conditions set forth in the Loan Agreement.

The loans from EKI to the Registrant are to be evidenced by notes executed in favor of EKI, a form of which is attached hereto as Exhibit 10.2. If the Registrant defaults on its repayment obligations under the Loan Agreement, EKI may, at its option, convert the outstanding balance under the Loan Agreement into shares of the Registrant's common stock, at a conversion price equal to the market price at the time that the Loan Agreement was entered into, which price is \$0.50 per share.

The foregoing description is qualified in its entirety by the Loan Agreement and the form of Note, each of which is attached hereto as an exhibit to this Current Report on Form 8-K and incorporated by reference into this Item 5.

Item 7. Financial Statements, Pro Forma Financial Information Exhibits.

(c)

Exhibits:

10.1

Loan Agreement dated as of September 9, 2002 between EarthShell Corporation and E. Khashoggi Industries, LLC.

10.2

Form of Note.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: September 26, 2002

EARTHSHELL CORPORATION

By: /s/ D. SCOTT HOUSTON

Name: D. Scott Houston
Title: Chief Financial Officer

EXHIBIT INDEX

Exhibit Number and Page No.	Description of Exhibit	Method of Filing
10.1	Loan Agreement dated as of September 9, 2002 between EarthShell Corporation and E. Khashoggi Industries, LLC.	Filed electronically herewith
10.2	Form of Note.	Filed electronically herewith

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[Item 5. Other Events.](#)

[Item 7. Financial Statements, Pro Forma Financial Information Exhibits.](#)