

Edgar Filing: CELESTICA INC - Form 6-K/A

CELESTICA INC.
FORM 6-K/C
MONTH OF MAY 2001

Filed with this Form 6-K/C are the following Exhibits to the Company's Registration Statement on Form F-3 (Reg. No. 333-50240):

- 1.2 Underwriting Agreement, dated May 22, 2001, between Celestica Inc. and Banc of America Securities LLC.
- 5.2 Opinion of Davies Ward Phillips & Vineberg LLP

Exhibit

- 99.1 Underwriting Agreement, dated May 22, 2001, between Celestica Inc. and Banc of America Securities LLC.
- 99.2 Opinion of Davies Ward Phillips & Vineberg LLP

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

CELESTICA INC.

Date: May 25, 2001

By: /s/ Elizabeth DelBianco

Name: Elizabeth DelBianco
Title: Vice President & General Counsel

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EXHIBIT INDEX

EXHIBIT	DESCRIPTION
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