

Edgar Filing: USA EDUCATION INC - Form 8-K

USA EDUCATION INC
Form 8-K
March 07, 2001

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) March 1, 2001

USA EDUCATION, INC.

(Exact name of registrant as specified in its charter)

DELAWARE	File No. 001-13251	52-2013874
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification Number)

11600 SALLIE MAE DRIVE, RESTON, VIRGINIA 20153

(Address of principal executive offices) (zip code)

Registrant's telephone number, including area code: (703) 810-3000

NOT APPLICABLE

(former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS

On March 1, 2001, Lumina Foundation for Education, Inc. consummated the sale of 7,241,513 shares of USA Education, Inc. common stock, par value \$0.20 per share.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(a) Financial Statements of Businesses Acquired:

Not applicable.

(b) Pro Form Financial Information:

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Not applicable.

(c) Exhibits:

- 1.1 Underwriting agreement, dated February 23, 2001, between USA Education, Inc., Goldman, Sachs & Co. and Lumina Foundation for Education, Inc.
- 1.4 Pricing agreement, dated February 26, 2001, between USA Education, Inc., Goldman, Sachs & Co. and Lumina Foundation for Education, Inc.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

USA Education, INC.

By: /s/ JOHN F. REMONDI

Name: John F. Remondi
Title: Executive Vice President &
Chief Financial Officer

Dated: March 5, 2001

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CURRENT REPORT

EXHIBIT INDEX

EXHIBIT NO. DESCRIPTION

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