

Edgar Filing: LEUCADIA NATIONAL CORP - Form FWP

LEUCADIA NATIONAL CORP
Form FWP
September 20, 2007

FINAL TERM SHEET
FILED PURSUANT TO RULE 433
DATED SEPTEMBER 20, 2007

RELATING TO
PROSPECTUS SUPPLEMENT DATED SEPTEMBER 19, 2007 TO
REGISTRATION STATEMENT NO. 333-145668

LEUCADIA NATIONAL CORPORATION

\$500,000,000 8-1/8% SENIOR NOTES DUE 2015

ISSUER:	Leucadia National Corporation
PRINCIPAL AMOUNT:	\$500,000,000 (upsized from \$350,000,000)
TITLE OF SECURITIES:	8-1/8% Senior Notes due 2015
FINAL MATURITY DATE:	September 15, 2015
TRADE DATE:	September 20, 2007
SETTLEMENT DATE:	September 25, 2007
INTEREST ACCRUES FROM:	September 25, 2007
INITIAL PUBLIC OFFERING PRICE:	98.307% of the principal amount thereof
GROSS PROCEEDS:	\$491,535,000
COUPON:	8-1/8% per annum
YIELD TO MATURITY:	8.420% per annum
INTEREST PAYMENT DATES:	March 15 and September 15
RECORD DATES:	March 1 and September 1
FIRST INTEREST PAYMENT DATE:	March 15, 2008
ESTIMATED NET PROCEEDS TO ISSUER:	\$481,504,300
TOTAL AMOUNT OF INDEBTEDNESS AND SENIOR INDEBTEDNESS OUTSTANDING AT JUNE 30, 2007 AFTER GIVING EFFECT TO THIS OFFERING:	\$2,200.6 million and \$1,475.5 million, respectively
UNDERWRITER:	Jefferies & Company, Inc.
CUSIP:	527288 BD 5
ISIN:	US527288BD58

THE ISSUER HAS FILED A REGISTRATION STATEMENT (INCLUDING A PROSPECTUS) WITH THE SEC FOR THE OFFERING TO WHICH THIS COMMUNICATION RELATES. BEFORE YOU INVEST, YOU SHOULD READ THE PROSPECTUS IN THAT REGISTRATION STATEMENT AND OTHER DOCUMENTS THE ISSUER HAS FILED WITH THE SEC FOR MORE COMPLETE INFORMATION ABOUT THE ISSUER AND THIS OFFERING. YOU MAY GET THESE DOCUMENTS FOR FREE BY VISITING EDGAR ON THE SEC WEB SITE AT WWW.SEC.GOV. ALTERNATIVELY, THE ISSUER OR THE UNDERWRITER WILL ARRANGE TO SEND YOU THE PROSPECTUS SUPPLEMENT RELATING TO THIS OFFERING IF YOU REQUEST IT BY CALLING JEFFERIES & COMPANY, INC. TOLL FREE 1-888-708-5831.

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