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LEUCADIA NATIONAL CORP
Form 8-K
April 22, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): April 22, 2004

LEUCADIA NATIONAL CORPORATION
(Exact name of registrant as specified in its charter)

Commission File No. 1-5721

New York	13-2615557
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(State of Incorporation)	(I.R.S. Employer Identification No.)
315 Park Avenue South	
New York, NY	10010
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(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code: (212) 460-1900

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Item 5. Other Events

The information set forth in the press release issued by Leucadia National Corporation on April 22, 2004, attached hereto as Exhibit 99.1, is incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) Exhibits.

99.1 Press Release of Leucadia National Corporation, dated
April 22, 2004.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LEUCADIA NATIONAL CORPORATION

By: /s/ Joseph A. Orlando

Name: Joseph A. Orlando
Title: Vice President and
Chief Financial Officer

Date: April 22, 2004

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EXHIBIT INDEX

Exhibit No. -----	Description -----
99.1	Press Release, dated April 22, 2004

