

RAM ENERGY RESOURCES INC

Form 8-K

September 25, 2006

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15(d) OF THE**

**SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): September 25, 2006

**RAM ENERGY RESOURCES, INC.**

(Exact Name of Registrant as Specified in Charter)

**Delaware**

**000-50682**

**20-0700684**

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(State or Other Jurisdiction

(Commission

(IRS Employer

of Incorporation)

File Number)

Identification No.)

**5100 E. Skelly Drive, Suite 650, Tulsa, Oklahoma**

**74135**

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(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code:

(918) 663-2800

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(Former Name or Former Address, if Changed Since Last Report)

## Edgar Filing: RAM ENERGY RESOURCES INC - Form 8-K

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01 Other Events**

On September 22, 2006, the Registrant, through a wholly owned subsidiary, purchased 739,175 shares of its outstanding common stock from Amaranth, LLC in a privately negotiated transaction. The purchase price was \$4.295 per share, including costs, and was funded from the Registrant's cash on hand. The acquired shares will be held as treasury stock.

**Item 9.01 Financial Statements and Exhibits.**

(a) Exhibits

**Exhibit Number**

**Description**

99.1 Press release dated September 22, 2006 regarding purchase of stock from Amaranth, LLC.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

September 25, 2006

**RAM ENERGY RESOURCES, INC.**

By: /s/ Larry E. Lee  
Name: Larry E. Lee  
Title: Chief Executive Officer