

Edgar Filing: RGC RESOURCES INC - Form 8-K

RGC RESOURCES INC  
Form 8-K  
February 17, 2004

FORM 8-K

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K  
CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): February 16, 2004

RGC RESOURCES, INC.  
(Exact name of Registrant as specified in its charter)

Virginia	000-26591	54-1909697
(State or other	(Commission	(IRS Employer
jurisdiction of	File Number)	Identification No.)
incorporation)		

519 Kimball Ave., N.E.	
Roanoke, Virginia	24016
(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code: 540-777-4427

-----  
(Former name or former address, if changed since last report)

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits.

99.1 Press Release dated February 16, 2004.

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On February 16, 2004, RGC Resources, Inc., issued a press release announcing first quarter financial results for the quarter ending December 31, 2003. The press release is being furnished as Exhibit 99.1 hereto pursuant to Item 12 of Form 8-K and is hereby incorporated by reference.

Edgar Filing: RGC RESOURCES INC - Form 8-K

- 2 -

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RGC RESOURCES, INC.

By s/Howard T. Lyon  
Howard T. Lyon  
Vice-President, Treasurer and  
Controller  
(Principal Financial Officer)

Date: February 16, 2004

- 3 -